INTERCHANGE.

COMMERCE.

By the Commonwealth of Australia Constitution Act **Gustoms** and (section 51) the power to make laws with respect to trade and commerce with other countries and among the States was conferred on the Federal Parliament, and by the same Act (section 86) the collection and control of duties of Customs and Excise passed to the Executive Government of the Commonwealth on 1st January, The first Commonwealth Customs Tariff was assented to on 16th September, 1902, and was made retrospective to 8th October, Uniform rates of duty were imposed in all the States, and restrictions on trade between the States were removed with the exception of the right of Western Australia, under the Commonwealth Constitution Act, to levy duty on goods from other States during the first five years after the imposition of uniform duties. In 1906 certain amendments of the Tariff took place. 1908 there was a revision of the Tariff, which was made retrospective to 8th August, 1907. Amendments of some rates of duty were provided for by Customs Tariffs Acts passed in 1910, 1911, 1917, and 1919.

Up to the end of 1902 each State published statistical information regarding its trade, showing countries from and to which articles were imported and exported. Under this arrangement there occurred material differences in the classification of the goods, making it practically impossible to institute accurate comparisons. Arrangements were accordingly made by the Federal Government for uniform tabulation of trade returns in each State, and the information so tabulated was issued for the first time in 1903, and maintained until 1910. On the 13th September of the latter year the Federal Government abandoned the collecting and recording of Inter-State imports and exports, and consequently the trade particulars since available relate exclusively to oversea imports and exports, i.e., direct imports from and exports to countries outside Australia. A further curtailment of particulars in regard to exports took place in 1911, as the distinction that had

previously been made between Victorian produce and Australian produce was not then observed, and it has not been made since that year.

Regulation of Trade during the War.

On 23rd October, 1914, the Commonwealth Parliament passed the Trading with the Enemy Act, which declares that any person trading with the enemy is guilty of an offence. The Customs Act 1914 (No. 19 of 1914) amends the Customs Act 1901–10 by giving the Governor-General authority to prohibit the exportation of goods in time of war. By virtue of the latter Act, proclamations prohibiting or controlling exports from the Commonwealth have been issued from time to time.

Oversea imports and Exports.

The total values and the values per head of population of imports from and exports to oversea countries for each of the last ten years are set forth hereunder:—

VALUE OF OVERSEA IMPORTS AND EXPORTS, 1909 TO 1918-19.

		Imports	oversea.	Exports Oversea.		
Year.		Total.	Per Head of Population.	Total.	Per Head of Population.	
			£	£ s. d.	£	£ s. d.
1909			16,531,981	12 18 1	17,842,876	13 18 6
1910			20,002,606	15 7 11	18,188,236	14 0 0
1911			21,850,963	16 10 9	18,915,716	14 6 4
1912]	25,081,074	18 10 5	19,113,121	14 2 3
1913		}	24,387,073	17 10 10	17,835,395	12 16 7
1914–15			20,997,294	14 13 6	12,335,779	8 12 6
1915–16			26,782,893	18 17 10	14,744,135	10 8 0
1916–17			25,465,464	18 3 10	19,029,502	13 11 11
1917~18*			20,697,721	14 13 5	18,716,019	13 5 3
1918-19*			34,822,019	24 6 9	27,824,479	19 9 0

^{*} Excluding gold.

Excluding gold, the oversea trade for 1919 amounted to £62,646,498. There was a large increase, both in imports and exports, as compared with any previous year. This was partly attributable to the high prices which prevailed and the large number of ships which were made available after the date of the armistice.

Tables showing the combined oversea and inter-state trade, also the trade between Australian States for the years 1900 and 1909—the latest year for which inter-state records are available—are given in the Year-Book for 1916–17, pp. 619 and 636.

Principal Imports. The principal articles (excluding gold) imported from oversea countries into Victoria, during the year ended 30th June, 1919, are shown in the subjoined statement:—

VALUES OF PRINCIPAL ARTICLES IMPORTED FROM OVERSEA COUNTRIES INTO VICTORIA, 1918–19.

Articles.	Value.	Articles.	Value.
	£.]	£
Acids Ale, Beer, and Porter (spirituous)	$82,\overline{5}73$ $14,666$	Gloves	271,328
Aluminium and manufactures of	24.227	Maize	25,700
Ammonium—Nitrate Apparel and Attire	13,473 1,313,841	Rice Other—Prepared and Un-	101,829
Arms, Ammunition, and Ex-	1,010,041	prepared	15,523
plosives	333,768	Grass, Straw, &c.—Straw Plait	88,890
Rags and Sacks Bags, Purses, N.E.I., Wallets,	1,550,789	Greases Gums and Resins Hata Care and Poppets	16,560 109,514
Baskets, Boxes, Trunks, &c.	41,282	naus, caps, and bonners	114,658
Bark (Tanning) Belting,—Composition Leather,	22,534	Hops	16,549 19,380
and Rubber	27,512	Insecticides and Disinfectants,	15,500
Boots, Shoes, and Goloshes, &c.	68,379	&c. Instruments—Musical, and parts	46,472
Brass—Pipes and tubes, sheet, plate, &c.	38,269	thereof—	
Brushware	59,645	Pianos	81,062
Buttons, Buckles, &c	84,793 60,450	Other Instruments—	41,183
Caramel, Caramel Paste, &c	52,875	Surgical and Dental	82,462
Chemicals, N.E.I.	70,602 85,937	Talking Machines, &c	20,300 64,716
China, Parian and Porcelain Ware Cocoa Beans, Shells, &c., and Cocoa and Chocolate	00,851	Other Iron and Steel—	04,710
Cocoa and Chocolate	206,216	Bar, Rod, Angle, and Tee	135,511
Coffee, and Coffee and Chicory Combs (Toilet) and Shaving	42,498	Girders, Beams, Joists, &c.	26,465 67,692
Sets	17,546	Plate and Sheet	679,173
Copper—Pipes and tubes, sheet, and plate	51,018	Other Jewellery and Imitation Jewel-	2,896
	181,504	lery, &c	57,103
Corks, Bungs, &c	17,872 140,011	Lamps and Lampware Leaf and Foil of any Metal	49,455 18,328
Corsets Cosies, Cushions, D'Oyleys, &c.	85,020	Leather	223,181
Cream of Tartar	166,079	Leather manufactures	66,427
Curtains and Blinds Cutlery	21,038 103,651	Liquorice Machines and Machinery—	11,572
Drugs and Medicinal Prepara-	- 1	Agricultural	240,398
tions Dyes	212,020 145,056	Electrical	232,805 188,282
Earthenware, Brownware, &c.	75,128	Machine Tools Mining	37,654
Electrical and Gas Appliances	201,755 293,377	Motive Power	106,948 110,066
Electrical Articles and Materials Essences, Bitters, &c	12,989	Sewing	348,231
Fancy Goods	139,092	Matches and Vestas	111,333
Feathers, Dressed and Undressed Fertilizers	14,607 190,578	Metals, Manufactures of— Bolts and Nuts	45,446
Fibres—	-	Nails	123,918
Cotton—Raw, Waste Flax and Hemp	48,964 175,600	Pipes and Tubes Wire (including Copper Wire)	257,543 335,146
Jute Kapok	30,568	Other	578,513
Kapok	41,245	Milk and Cream Nuts, Edible Oilmen's Stores	. 30,029 50,188
Kapok Oakum and Tow Other Fish	12,405 17,675 86,359	Oilmen's Stores	22,306
Fish	86,359	Oils, Bottled and in bulk—	-
Floor Coverings— Carpets and Carpeting	237,698	Essential Kerosene	52,486 190,758
Linoleums, oilcloths, &c	119,848	Lubricating (Mineral)	250,196
Mats Furniture	34,556 15,795	Petroleum Spirit, including Benzine, Benzoline, &c.	497,288
Furs and other Skins (Dressed)	78,306	Turpentine	39,153
Gelatine and Glue	29,518 12,214	Other Packings	79,206 13,377
Ginger Glass and Glassware	274,482	Packings Paints and Colours	186,539

Values of Principal Articles Imported from Oversea Countries into Victoria, 1918-19—continued.

Articles.	Value.	Articles.	Value.
	£		£
Paper—		Spices	66,630
Paperhangings	48,644	Spirits (Beverages)—	
Printing	747,293	Brandy	15.529
Wrapping	213,880	Gin and Schnapps	27,490
Writing and Typewriting	461,186	Whisky	217,098
Other, including Millboard,	202,200	Other (including Wine)	19,20
Strawboard, and Manu-		Stationery—	,
factures of	370,211	Books (printed)	228,62
Perfumery, &c. (non-spirituous)	63,018	Other	148,40
Perfumed Spirits and Bay Rum	17,002	Stone (including Marble and	.110,10
Personal and Household Effects.	11,002	States	15,81
&c	30,273	Sugar (produce of Cane)	516,39
Dialylan and Campan	14,950	Guille Contraction of	117,66
Picture Frames (other than wood)	10,677	m ` ` `	732,46
Piece Goods—	10,011	Desatis Autorian NY TO T	76,91
0	556,810	Titles.	10,31
Clathan and There	5,457,048	Malankana and Analysis	20,51
77			508,53
Hessians, &c	204,244		
Lace for Attire, &c.	431,605	Timepieces	97,90
	1,301,775	Tinned Plates and Sheets (plain)	817,33
Velvets and Velveteens	221,481	Tobacco, Cigars, &c., and Snuff	516,65
Woollens	1,121,928	Tools of Trade (not being ma-	01 5 50
Other	263,192	chines)	217,70
Pipes, Smoking	60,174	Trimmings and Ornaments	496,83
Potassium	52,261	Varnishes	17,50
Quilts, Counterpanes, &c	72,852	Vehicles and parts thereof—	
Rennet	13,363	Motor Bodies and Chassis	354,75
Roofing—Asphalt or Composition	16,931	_ Other	272,87
Rubber and Rubber Manufac-		Vessels imported from abroad	26,00
tures	764,969	Waxes	115,71
Sago and Tapioca	22,989	Wicker, Bamboo, and Cane	10,61
Sausage Casings	23,924	Wood Manufactures	83,16
Seeds	138,244	Yarns	860,40
Sewing Silks, Twists, &c	436,366	All other Articles	459,950
Skins and Hides	335,479		
Soap	15,445	Total	34,822,019
Sodium Salts (excl. nitrate)	205,002	I)	.,.

Principal exports. The principal articles (excluding gold) exported to oversea countries from Victoria, during the year ended 30th June, 1919, were as shown hereunder:—

VALUES OF PRINCIPAL ARTICLES EXPORTED TO OVERSEA COUNTRIES FROM VICTORIA, 1918-19.

Articles.	Value.	Articles.	Value.
	£		£
Acids	18,069	Fodders (including Hay and	
Ale, Beer, and Porter	21,487	Chaff)	18,272
Animals—		Fruit Juices	11,534
Horses	32,199	Fruits and Vegetables—Fresh,	
Sheep	12,827	Dried and Preserved	421,867
Apparel and Attire	42,234	Gelatine and Glue of all kinds	25,429
Biscuits	90,241	Glycerine	27,590
Boots, Shoes, and Slippers	168,070	Grain, &c.—	
Butter	1,860,415	Barley (unprepared)	47,399
Cheese	40,052	Beans and Peas	56,197
Cocoa and Chocolate	25,392	Oats	28,811
ConcentratesZinc	14,373	Wheat	3,923,715
Confectionery	41,455	Flour	1,440,187
Copper	63,459	Oatmeal, Wheatmeal	28,069
Cordage and Twines	126,438	Rice	11,804
Drugs and Chemicals—Other	74,482	Other, Prepared and Un-	
Earthenware, Glass, Stoneware,		_ prepared	184,133
_ &c	14,006	Honey	84,184
Explosives	37,257	Hops	13,639
Fertilizers	172,492	Infants and Invalids' Food	22,087

Values of Principal Articles Exported to Oversea Countries from Victoria, 1918-19—continued.

Articles.	Value.	Articles.	Value.
Insecticides, Sheepwashes, &c Iron and Steel Jams and Jellies Jewellery and Precious Stones Lard and Refined Animal Fats Lead—	£ 20,015 62,472 829,791 74,541 83,875	Photographic Goods Pickles and Sauces Piece Goods Platinum Potatoes Rags Rubber Manufactures Salt	22,536 19,669 76,199 27,144 22,949 23,362 118,792
Pig Sheet and Piping	27,861 16,073 805,445	Seeds Silver Skins and Hides	16,543 268,454 1,078,163
Machines and Machinery— Agricultural Mining	24,472 119,841	Soap Spirits Starch	30,843 83,936 18,393
Other Medicines Meats— Bacon and Hams	68,419 11,266 11,101	Stearine Sugar, Golden Syrups, &c. Tallow—Unrefined Tea	18,668 22,160 467,529 46,996
Mutton and Lamb (Frozen) Rabbits and Hares (Frozen) Potted or Concentrated	745,893 87,333 32,638	Timber, &c. Tin Ingots Tobacco, Cigars, and Cigarettes	24,392 28,650 126,585
Preserved in Tins, &c. Sausage Casings Other	798,645 54,178 58,399	Vessels, Transferred abroad Wine	146,000 36,001
Metals, Manufactures of Milk and Cream Oilmen's Stores	127,897 339,893 22,168	Greasy	8,353,543 2,578,555 36,553
Oils—Bottled and in bulk Onions Ores, Clays and Mineral Earths	101,173 11,988 51,264	Zinc (Spelter) All other Articles	17,845 233,033
Paints and Colours Paper, Books, Stationery	11,173 68,679	Total	27,824,479

Principal articles of trade. A list of the principal articles of trade between Victoria and oversea countries during the last five years is as follows:—

VALUE OF PRINCIPAL ARTICLES IMPORTED FROM AND EXPORTED TO OVERSEA COUNTRIES, 1914-15 TO 1918-19.

	Value in Year ended 30th June—						
Articles.	1915.	1916.	1917.	1918.*	1919.*		
Imported into Victoria from		_	_				
Oversea Countries.	£	£	£	£	£		
Piece Goods	3,416,251	4,928,975	5,392,184	5,063,100	9,558,083		
Paper, Paperhangings, &c	642,444	704,541	1,278,969	813,407	1,841,214		
Bags and Sacks	413,146	684,283	756,624	1,006,557	1,550,789		
Metal Manufactures	1,016,106	1,064,508	908,296	726,624	1,340,566		
Apparel and Attire	718,669	941,752	1,047,672	623,698	1,313,841		
Machines and Machinery	1,040,024	1,074,487	964,596	766,877	1,264,384		
Oils	537,921	751,535	879,378	770,985	1,109,087		
Iron and Steel	1,037,485	1,115,866	801,065	455,243	911,737		
Yarns	192,707	492,856	663,422	395,268	860,405		
Tinned Plates and Sheets					l		
(Plain)	198,457	299,902	606,613	240,940	817,337		
Rubber and Rubber Manufac-							
tures	384,940	601,239	441,781	558,090	764,969		
Tea	596,737	744,077	617,485	546,121	732,463		
Vehicles and Parts	579,778	761,291	583,818	407,182	627,623		
Tobacco, Cigars, and Cigarettes	303,734	253,165	433,090	193,144	516,657		
Timber	700,719	647,024	360,487	445,154	508,531		
Trimmings and Ornaments	200,320	200,079	224,749	200,096	496,833		
Sewing and Embroidery Silks, &c.	156,749	184,545	255,672	249,834	436,366		
Gold—Bullion	131,176	54,638	248	·	· —		
All Other Articles	8,729,931	11,278,130	9,249,315	7,235,401	10,171,134		
Total	20,997,294	26,782,893	25,465,464	20,697,721	34,822,019		

Value of Principal Articles Imported from and Exported to Oversea Countries, 1914-15 to 1918-19—continued.

Articles.	Value in Year ended 30th June—						
Afficies.	1915.	1916.	1917.	1918.*	1919.*		
Exported from Victoria to			_	_			
Oversea Countries.	£	£	£	£	£		
Wool	5,251,177	6,203,565	6,149,212	6,820,006	10,968,651		
Wheat and Flour	351,856	3,420,589	5,391,477	4,306,424	5,363,902		
Butter	800,385	719,653	2,189,025	1,664,299	1,860,415		
Meats	2,075,196	169,318	700,704	886,024	1,788,187		
Skins and Hides	885,075	534,440	548,736	478,236	1,078,163		
Jams and Jellies	36,625	196,979	371,753	643,765	829,791		
Leather (excluding Belting)	495,801	492,751	439,706	228,906	766,920		
fallow, Unrefined	192,400	45,214	246,091	133,577	467,529		
Fruits (fresh, dried, and pre-							
served)	43,625	368,218	264,943	333,064	421,867		
Milk and Cream	77,503	15,053	311,213	595,192	339,89		
Cobacco, Cigars and Cigarettes	69,450	117,489	95,073	128,998	126,58		
Rubber Manufactures	79,061	103,115	95,064	125,314	118,79		
rin Ingots	109,337	224,598	114,635	66,939	28,650		
Gold—Specie	400,120	217,871	$\begin{array}{c c} 643 \\ 2,111,227 \end{array}$	2,305,275	3,665,134		
All Other Articles	1,468,168	1,915,282	2,111,221	2,000,210	3,005,134		
Total	12,335,779	14,744,135	19,029,502	18,716,019	27,824,479		

^{*} Excluding gold.

On the average of the past five years, the value of imports of merchandise exceeded that of exports by £7,309,610. The former were composed mainly of manufactured goods, and contained a greater variety of articles than in the case of exports. The latter consisted largely of agricultural and pastoral products. During the period mentioned the value of wool, wheat, and flour exported exceeded that of the six principal items included in the imports. The varied nature of the imports is shown by the fact that the thirteen principal articles represented only 58 per cent. of the total value of merchandise for the five year period—piece goods (including hessians, canvas and duck) with apparel and attire being responsible for $25\frac{1}{2}$ per cent. In the case of exports, wool accounted for 38 per cent., and the thirteen items specified (excluding gold) for $88\frac{1}{2}$ per cent. of the total value.

Imports from and exports to principal countries.

The value of Victorian trade, exclusive of gold, with various oversea countries and the surplus of imports or exports in each case, during the year ended 30th June, 1919,

were as follows:-

IMPORTS FROM AND EXPORTS TO OVERSEA COUNTRIES, 1918-19.

	_			
Country.		Value of Imports into Victoria from each Country.	Value of Exports from Victoria to each Country.	Victorian excess of Imports (+) Exports ().
		£	£	£
British.				
United Kingdom		14,929,950	15,961,300	- 1,031,350
Canada	• • • • • • • • • • • • • • • • • • • •	645,717	353,610	+ 292,107
Ceylon		638,294	364,196	+ 274,098
Egypt		24,868	1,908,920	- 1,884,052
Hong Kong	• • • • • • • • • • • • • • • • • • • •	94,996	129,932	- 34,936
India	• • • • • • • • • • • • • • • • • • • •	2,237,680	945,287	+1,292,393
Mauritius	• • •	65,657	30,279	+ 35,378
Newfoundland	• • •	57,543		+ 57,543
New Zealand	• •	746,337	1,734,659	- 988,322
Pacific Islands		127,610	60,630	+ 66,980
South African Union	•	110,542	632,003	- 521,461
Straits Settlements	• • •	336,306	270,719	+ 65,587
West Indies	•	63	40,850	- 40,787
Other British Possessions	• •	16,813	4,988	+ 11,825
Foreign.				
Azores	٠.		43,272	- 43,272
Chile		30,718	441	+ 30,277
China		132,270	81,816	+ 50,454
Cochin-China		77,096	3,506	+ 73,590
East Indies—Billiton Island			16,841	- 16,841
Borneo (Dutch)		95,440	30,485	+ 64,955
Celebes	• • •	8,127	44,139	- 36,012
Java		853,788	1,031,594	- 177,806
Sumatra		140,950	101,457	+ 39,493
France		39,385	436,009	- 396,624
Greece		3	67,861	- 67,858
Italy		55,915	732,956	- 677,041
Japan		3,143,697	381,590	+2,762,107
Norway	• •	332,672	111,578	+ 221,094
Pacific Islands		110,288	25,989	+ 84,299
Peru		• • •	43,173	- 43,173
Philippine Islands	• •	45,493	105,785	- 60,292
Senegal	• •		87,299	- 87,299
Sweden		179,562	379,284	-199,722
Switzerland	• •	42,997	17	+ 42,980
United States of America		9,483,892	1,633,796	+7,850,096
Other Foreign Countries	••	17,350	28,218	- 10,868
Total		34,822,019	27,824,479	+ 6,997,540
		<u></u>		

The oversea trade in 1919 shows an excess in the value of imports amounting to £6,997,540. The excess in favour of exports

to British countries was £2,404,997, there being a balance of imports to the amount of £2,084,086 as regards Canada, Ceylon, India, Mauritius, Newfoundland, Pacific Islands, and Straits Settlements; and a balance of exports amounting to £4,489,083 in respect of the remaining British countries. As regards foreign countries, the values of the imports from the United States and Japan were greater by £7,850,096 and £2,762,107 respectively than the values of the exports thereto; while, on the other hand, exports to Italy and France showed surpluses over imports of £677,041 and £396,624 respectively. The value of all goods sent to other foreign countries exceeded that of goods received therefrom by the sum of £136,001.

The value of the trade with the leading countries of the world in each of the last five years was as specified hereunder:—

IMPORTS FROM AND EXPORTS TO PRINCIPAL COUNTRIES, 1914-15 to 1918-19.

Countries.		Year ended 30th June.							
countries.	1915.	1916.	1917.	1918.‡	1919.‡				
		Imp	orts (Oversea).	•					
From—	£	£	£	£	£				
United Kingdom	12,395,553	14,204,562	13,624,806	8,823,857	14,929,950				
Canada	. 286,959	379,322	428,214	424,686	645,717				
India and Ceylon.	. 1,372,249	1,828,469	1,807,974	2,169,778	2,875,974				
New Zealand .	. 786,601	952,157	582,762	623,379	746,337				
South African Uni	on 71,071	156,389	113,562	90,051	110,542				
Straits Settlement	s 206,435	248,104	285,828	260,166	336,306				
Other British Pos	S-								
sessions .	. 401,451	380,018	391,738	475,777	387,550				
Belgium .	. 154,708	397	5,964	••					
East Indies .	. 339,935	771,578	583,853	446,109	1,098,776				
France	. 84,348	110,376	52,432	35,627	39,385				
Germany .	. 474,410	* 6,365†	16,955†	- • •					
Italy	. 126,718	181,282	80,453	124,949	55,915				
	. 540,316	1,242,383	1,338,578	1,770,872	3,143,697				
United States of	of				1				
	. 2,668,565	4,808,234	5,013,064	4,692,387	9,483,892				
Other Foreign Cou					1				
tries	1,087,975	1,513,257	1,139,281	760,083	967,978				
Total .	. 20,997,294	26,782,893	25,465,464	20,697,721	34,822,019				

^{*} Approximately one month's trade. † On account of interned vessels. ‡ Excluding gold.

IMPORTS FROM AND EXPORTS TO PRINCIPAL COUNTRIES, 1914-15 TO 1918-19—continued.

Countries.		Year ended 30th June.							
countries.	1915.	1916.	1917.	1918.†	1919.†				
		E	xports (Overse	a).					
То—	£	£	£	£	£				
United Kingdom	8,346,832	7,176,338	12,391,919	8,600,762	15,961,300				
Canada	17,707	26,793	55,516	433,450	353,610				
India and Ceylon	298,039	286,219	329,590	897,873	1,309,483				
New Zealand	912,471	1,121,227	873,145	1,780,435	1,734,659				
South African Un	ion 399,416	675,436	451,589	364,376	632,003				
Straits Settlemen	ts 114,729	111,196	200,077	106,491	270,719				
Other British Po	os-			-	1				
sessions	199,345	158,244	886,182	929,855	2,175,599				
Belgium	14,911*								
East Indies	197,346	280,728	442,047	506,045	1,227,479				
France	248,640	565,865	1,448,482	1,028,030	436,009				
Germany	36,552*	٠.		1					
Italy	106,329	784,008	1,124,090	574,157	732,956				
Japan	83,557	126,125	48,417	165,921	381,590				
United States	of	1			· ·				
America	1,162,825	2,099,476	197,622	2,883,272	1,633,796				
Other Foreign Co	un-	1 .	1						
tries	197,080	1,332,480	580,826	445,352	975,276				
Total	12,335,779	14,744,135	19,029,502	18,716,019	27,824,479				

^{*} Approximately one month's trade.

In 1909, the last year for which such information is available. Victoria's trade with the other Australian States represented 41 per cent. of the total imports and 40 per cent, of the total exports, and the exports to such States exceeded the imports therefrom by £435,182. In each of the last five years exports were of greater value than imports in the trade with New Zealand, South Africa, France, and Italy (with the exception of the year 1915); but, in trade with India and Ceylon, Straits Settlements, Japan, and the United States of America, the value of the imports was greater than that of exports. There was an excess of exports in trade with Canada in 1918, and with the United Kingdom in 1919; but in other years there was an excess of imports from those The oversea trade with the East Indies increased from £537,281 in 1915 to £2,326,255 in 1919; there was an excess of exports thereto in each of the years 1918 and 1919. The large amount of exports to "other British possessions" in 1919, as shown in the table, is mainly due to goods sent to Egypt, which were valued at £1,908,920. Prior to the war trade with Germany showed an excess of imports, and that with Belgium an excess of exports.

⁺ Excluding gold.

The value of the imports from different countries does not represent the value of the produce of such countries received by Victoria. In the next table the country of shipment is contrasted with the country of origin of the oversea imports for the year ended 30th June, 1919.

OVERSEA IMPORTS, 1918-19—COUNTRY OF SHIPMENT AND COUNTRY OF ORIGIN.

	Value of Ove	rsea Imports.*	Percentage of Oversea Imports.		
Country.	Imported from each Country.	Produced in each Country.	Imported from each Country.	Produced in each Country.	
	£	£		,	
United Kingdom	14,929,950	13,258,768	42.87	38.08	
· · · · · · · · · · · · · · · · · · ·	645,717	907,568	1.85	2.61	
C-1	638,294	538,411	1.83	1.55	
Hong Kong	94,996	59	•27		
India (including Burmah)	2,237,680	2,325,509	$6.\overline{42}$	6.68	
New Zealand	746,337	712,055	$2 \cdot 14$	2.04	
South African Union	110,542	105,819	$\vec{\cdot 32}$	-30	
Straits Settlements	336,306	228,890	•97	•66	
West Indies (British)	63	63,455		•18	
Other British Countries	292,491	315,455	•84	•91	
Brazil	2,807	164,935	.01	•47	
China	132,270	303,718	•38	87	
Cuba	1,196	32,187		.09	
East Indies	1,098,776	1,193,078	3.15	3.43	
France	39,385	743,073	•11	2.13	
Holland (Netherlands)	6,290	86,640	.02	•25	
Italy	55,915	197,946	•16	•57	
Japan (including Formosa)	3,143,697	3,072,342	9.03	8.82	
Norway	332,672	346,960	•99	1.00	
Spain	898	16,772		•05	
Switzerland	42,997	575,400	•12	1.65	
United States of America	9,483,892	9,085,545	$27 \cdot 23$	26.09	
Other Foreign Countries	448,848	547,434	1 • 29	1.57	
Total	34,822,019	34,822,019	100.00	100.00	

^{*} Excluding gold.

Trade with United Wingdom the value of imports exceeded that of exports in each of the years 1913 to 1918, but in 1919 the value of exports was greater than that of imports by £1,031,350. The principal articles

imported from and exported to the United Kingdom in the last six years were as follows:—

VALUE OF PRINCIPAL ARTICLES IMPORTED FROM AND EXPORTED TO THE UNITED KINGDOM, 1913 TO 1918-19.

		•	Value in	Year—				
Articles.	1913.	Ended 30th June.						
·		1915.	1916.	1917.	1918.*	1919.*		
Imported into Victoria								
from United Kingdom.	£	£	£	£	£			
Piece Goods— Cotton and Linen	1,478,876	1,480,357	1,862,562	2,059,112	2,120,021	£ 4,227,160		
Cotton and Linen Woollen	715,566	620,488	1,119,191	1,219,272	765,972	1,104,021		
Velvets, and Lace for	710,000	020,400	1,110,101	1,210,212	100,512	1,104,021		
Attire	346,383	259,365	340,170	453,386	407,218	575,355		
Silk	292,338	370,653	389,952	371,764	306,969	396,021		
Canvas and Duck	101,963	102,022	243,380	231,631	110,063	310,292		
Other	107,671	110,482	270,842	207,734	167,894	202,333		
Tinned Plates and Sheets	"" /		1		'			
(plain)	185,775	198,457	288,180	566,656	239,093	813,775		
Yarns	218,356	182,464	469,088	654,130	374,109	781,349		
Apparel and Attire	757,876	617,580	681,540	656,826	434,911	594,748		
Machines and Machinery	533,447	552,109	489,529	319,992	157,129	423,622		
Trimmings and Ornaments	171,162	192,848	190,886	217,465	194,843	420,166		
Sewing and Embroidery	707.070	1 42 800	167 750	000 500	011 070	004 400		
Silks, &c	131,078	143,800 250,825	167,758 292,227	230,526 263,290	211,873	364,436		
Floor Coverings	306,005 229,930	232,718	209,741	334,397	195,107 251,282	281,262 250,673		
Spirits Iron and Steel	925,224	790,151	738,741	297,090	88,611	221,803		
Rubber and Rubber Goods	249,236	195,256	332,524	183,559	188,391	205,299		
Paper, Parerhangings, &c.	396,333	359,246	351,165	501,690	180,893	194,499		
Books	229,853	197,098	195,874	192,567	164,456	191.277		
Vehicles and Parts	457,529	323,723	230,318	159,119	48,339	106.876		
Vessels (Ships)	705,000	132,000	211,143	420,000	,	200,010		
All other Articles	5,556,520	5,033,911	5,129,751	4,084,600	2,216,703	3,264,983		
Total	14,096,121	12,395,553	14,204,562	13,624,806	8,823,857	14,929,950		
Exported from Victoria	<u> </u>							
to United Kingdom.		2 22 225	2 400 000					
Wool	2,701,688	3,901,335	3,469,079	5,722,261	3,984,871	9,301,607		
Butter Hides and Skins	1,520,499	645,728	522,568	1,938,206	1,411,013	1,377,259		
Wheat and Flour	622,899 1,291,836	575,345 35,768	377,783 855,352	405,419 1,558,777	349,613 1,592,071	999,568 865,520		
Meats-	1,281,000	55,700	1,00,002	1,000,777	1,002,071	005,520		
Beef, Mutton and Lamb	1,387,961	1,618,931	47,348	515,373	34,946	711,798		
Preserved in tins	28,897	104,542	4,674	44,461	112,052	475,890		
Rabbits and Hares	104,723	127,506	90,588	111,632	263,512	73,043		
Leather	157,068	422,970	374,278	258,617	81,558	483,400		
Jams and Jellies	46	28,102	184,869	343,789	233,402	326,246		
Tallow, unrefined	172,547	163,594	29,327	206,950	103,950	321,668		
Fruits—preserved in liquid	81	99	672	18,612	11,667	219,370		
Copper		63,000	2,040	5,880	1	57,004		
Tin Ingots	186,478	92,482	189,717	94,454	3,190	14,438		
Gold (Bullion and Specie)	58,000	1,029	1,395	643	470.077	F04 (22		
All other Articles	862,606	566,401	1,026,648	1,166,845	418,917	734,489		
Total	9,095,329	8,346,832	7,176,338	12,391,919	8,600,762	15,961,300		

* Excluding gold.

Imports from the United Kingdom are chiefly made up of manufactures, while exports thereto from Victoria consist almost entirely of agricultural, pastoral, and mineral products. It will be observed from the figures for 1919 that piece goods and apparel and attire represent 49½ per cent. of the total imports, also that wool is responsible for 58 per cent. of the total exports. If the value of butter, meats,

wheat and flour, and skins exported be added to that of wool, about $86\frac{1}{2}$ per cent. of the total is accounted for.

Trade with India (including Burmah) and Ceylon, which amounted to nearly 7 per cent. of the Victorian oversea trade in 1919, was greater by £1,117,806 in that year than in 1918, the values of the imports and exports having increased by £706,196 and £411,610 respectively. The principal articles interchanged during the last six years were as follows:—

VALUE OF PRINCIPAL ARTICLES IMPORTED FROM AND EXPORTED TO INDIA AND CEYLON, 1913 TO 1918-19.

	1		Value in	Year—			
Articles.	1010	Ended 30th June.					
	1913.	1915.	1916.	1917.	1918.*	1919.*	
Imported into Victoria from India and Ceylon.		_		_	_	_	
	£	£	£	£	£	£	
Bags and Sacks	588,270	410,679	682,514	750,879	1,003,606	1,546,026	
Tea	451,389	486,645	627,494	503,545	502,395	616,294	
Hessians	87,520	100,932	98,027	137,790	103,997	194,429	
Skins and Hides	7,506	10,966	12,721	56,570	111,957	78,374	
Cordage and Twines	28.985	71 14,666	13,236	3,818 24,272	13,446	60,073	
Fibres	6,959	6,225	10,903	10,415	41,180 11,193	48,214 43,894	
Seeds	982	3,389	8,070	16,732	25,066	43,894	
Cocoa Beans	12,936	10,639	8,459	12,503	34,432	26,473	
Rubber and Rubber	12,550	10,000	0,400	12,505	04,404	20,47	
Α . 1.	66,904	72,093	115,325	48,075	98,418	26,371	
Coffee	22,904	17,485	22,956	26,912	7.064	22,98	
Gums and Resins	88	269	72	488	506	22,845	
Nuts	14,509	12,127	17,172	20,521	14,244	19,650	
Rice	89,245	86,159	75,178	50,481	60,314	16,783	
Oils in Bulk	5,780	9,501	14,871	10,389	18,668	16,326	
Pig Iron	24,155	47,368	39,731	50,756	3,648		
All other Articles	50,908	83,035	81,740	83,828	119,644	94,987	
Total	1,459,058	1,372,249	1,828,469	1,807,974	2,169,778	2,875,974	
Exported from Victoria to							
India and Ceylon.		45.05.	100 770	<i>'</i>	1	}	
Gold (Bullion and Specie)	144,087	45,314	100,712	••	. —	_	
Wheat, Flour, and Oat-	70 700	75.447	0.000	2,017	86,720	F11 F00	
meal	19,728	17,441	2,099	13,527		511,523	
Meats	711 2,113	2,027 4,930	496 7,792	19,180	147,994 154,611	162,210 66,41	
Jams and Jellies	23,886	28,127	32,442	87,860	66,780	64,005	
Wool	3,484	2,669	18,839	4,265	33,737	42,40	
Leather Milk and Cream	415	1,108	902	35,784	103,520	40,687	
Muk and Cream Fruits (preserved in	710	1,100	1 002	00,101	100,020	20,00	
liquid)	3,651	2,609	4,378	22,979	62,727	34,438	
Horses	37,769	97,449	16,578	55,694	117.318	15,427	
Biscuits	7,904	8,098	28,289	24,758	7,113	6,389	
Hay and Chaff	14,333	36,818	15,008	12,704	7,803	3,24	
Soap	11,709	7,933	14,219	7,277	1,444	119	
All other Articles	60,780	43,516	44,465	43,545	108,106	362,613	
Total	330,570	298,039	286,219	329,590	897,873	1,309,483	

^{*} Excluding gold.

The import trade from India and Ceylon in 1919 was largely made up of jute goods, tea, and skins, whose value formed about 85 per cent. of the total. In return, grain, meats, silver bullion (£261,700), jams

and jellies, and wool were in that year the leading items of exchange, all other exports being responsible for only 19 per cent. of the total.

Trade with New Zealand for the year ended 30th New Zealand. June, 1919, amounted to £2,480,996. The exports thereto amounted to £1,734,659, and represented 6 per cent. of the total oversea exports. The principal articles imported and exported during the last six years were as follows:—

VALUE OF PRINCIPAL ARTICLES IMPORTED FROM AND EXPORTED TO NEW ZEALAND, 1913 TO 1918-19.

			Value in	Year—		
Articles.	1913.		End	led 30th J	une.	
	1310.	1915.	1916.	1917.	1918.*	1919.*
Imported into Victoria from New Zealand.	£	£	£	£	£	£
Skins and Hides Flax and Hemp Gold—Bullion Seeds Milk and Cream Fish Hops Oakum and Tow Machines and Machinery Animals (horses, cattle, sheep, an pigs) Books Meat, preserved in tins All other Articles	160,720 76,485 62,531 238,613 12,582 17,254 4,949 7,056 4,111 d 30,567 1,251 152,530 772,194	134,515 78,190 28,218 130,951 26,506 8,979 21,204 2,882 6,826 5,453 7,646 4,597 2,217 328,417	190,779 212,743 124,740 54,314 8,724 16,939 29,039 1,367 14,565 3,009 19,984 1,894 6,683 267,327	166,219 122,475 123,618 9,591 11,617 19,713 244 19,133 6,216 6,622 2,155 6,956 88,203 582,762	256,706 52,642 146,952 35,357 31,555 14,088 19,252 8,317 9,031 1,844 5,098 47,537	243,71 176,70: 103,76: 55,13: 30,02: 14,84: 13,87: 11,58: 7,78: 6,12: 2,98: 1,12: 78,66:
Exported from Victoria to New Zealand.						
Tobacco, manufactured Rubber manufactures Spirits Manures Metal manufactures Tea Piece Goods Leather Machinery Fruits—Dried Books Milk and Cream Grain and Pulse— Barley Oats Rice and Rice Meal Flour	911 66,652 71,846	275,000 3,965 66,357 77,362 4,059 48,265 11,706 42,623 15,114 13,716 26,614 20,205 28,325 4,508 1 25,869 18,301 230,481	202,000 9,257 104,434 100,745 10,740 80,612 26,571 43,085 18,165 26,324 26,725 57,207 36,714 3,105 11,630 29,877 18,943 8,734 3,06,352	14,588 87,504 85,405 2,317 56,548 27,743 36,446 22,871 24,063 23,896 40,141 22,959 12,885 18,412 28,510 10,122 37,232 37,232 321,503	68,229 118,075 119,687 56,089 110,787 67,034 50,080 40,922 52,361 42,717 67,932 34,851 30,484 27,757 38,500 28,460 19,888 808,582	159,024 114,72:105,49:67,34:55,62:48,40:44,35:43,12:34,57:30,57:29,87:27,51:18,99:17,26:11,38:1,38:910,89
Total	834,354	912,471	1,121,227	873,145	1,780,435	1,734,65

Leaving gold out of consideration, it will be observed that the value of the imports from New Zealand for 1919 was £87,694 more

than the annual average of the preceding five-year period, and the value of the exports thereto exceeded the annual average by £775,733, or 81 per cent. If to the values of the items specified in the exports for 1919 be added £346,134 for wheat exported in that year, 67 per cent. of the total is accounted for.

Imports from Belgium increased by 102 per cent. between 1909 and 1913, but exports thereto increased by only 3 per cent. in the same period. That country accounted for about 3 per cent. of Victoria's oversea trade in the years immediately preceding 1915. The trade was suspended in 1918, and for the two preceding years consisted of imports only, which amounted to £397 in 1916 and £5,964 in 1917. The principal articles of trade with Belgium in each of the five years ended 30th June, 1915, were as follows:—

VALUE OF PRINCIPAL ARTICLES IMPORTED FROM AND EXPORTED TO BELGIUM, 1910 TO 1914-15.

	Value in Year							
$egin{array}{c} ext{Articles.} \ ext{.} \end{array}$	1910.	1911.	1912.	1913.	Ended 30th June, 1915.			
Imported into Victoria from Belgium. Iron and Steel Glass and Glassware Confectionery Vehicles, and parts Cameos and Precious Stones Paper, Paperhangings, &c. Piece Goods Wire and Wire Netting Copper Wine All other Articles Total	£ 121,098 39,671 968 16,771 34,858 20,748 16,506 20,868 9,748 7,554 129,929 418,719	£ 168,073 52,672 5,359 30,205 59,419 24,722 19,552 23,028 3,802 20,656 201,403	£ 127,968 52,521 22,951 63,854 31,596 25,290 20,794 24,342 21,361 17,178 206,100 613,955	£ 205,932 54,718 22,122 25,910 26,947 25,052 20,700 24,272 28,872 15,779 232,779 683,083	£ 39,960 11,232 6,719 6,597 5,800 5,354 4,628 4,350 3,741 1,238 65,089			
Exported from Victoria to Belgium. Hides and Skins Wool Tallow Wheat Cameos and Precious Stones Leather Ores—Silver, Lead, &c. All other Articles	241,635 381,183 18,993 105,239 1,791 23,397 23,342 14,029	194,814 365,026 55,650 78,800 3,132 9,050 22,098 26,536	233,806 442,832 24,358 59,362 17,393 11,119 16,370 7,434	280,705 387,793 40,085 30,945 9,085 6,010 120 13,006	11,577 1,924 605 805			

During the five years ended 1913 exports to Belgium exceeded imports therefrom. In exports the principal articles were wool and hides and skins, together representing 82 per cent. of the total; if to these be added the other five articles specified in the above table, less than 2 per cent. is unaccounted for.

With France there has, on account of the war, been considerable interruption in trade in the last five years. The export figures for 1917 and 1918, however, showed an improvement as compared with the two preceding years, due principally to the wheat and flour exported, the value of which was responsible for 84 per cent. of the total exports. The great bulk of the trade is represented by exports. These amounted in 1913—the year immediately preceding the war—to £2,563,201, as against imports of £215,475. The increase in the total trade in the five years ended 1913 was £671,687, viz., exports £608,653, and imports £63,034. The principal articles imported from and exported to France in the years 1913 to 1919 were as follows:—

VALUE OF PRINCIPAL ARTICLES IMPORTED FROM AND EXPORTED TO FRANCE, 1913 TO 1918-19.

		Value in Year—						
Articles.	1913.		E	nded 30th J	une.			
		1915.	1916.	1917.	1918.	1919.		
Imported into Victoria from France. Rubber Manufactures Cream of Tartar Piece Goods Corks, Cork Mats, &c. Wine Cameos and Precious Stones Vehicles, and parts Gelatine, &c. Acids All other Articles Total	47,463 34,330 3,148 17,021 5,128 9,678 4,040 1,822 76,946	£ 5,601 13,871 14,252 1,232 3,281 1,896 4,330 1,500 2,317 36,068 84,348	£ 17,290 14,905 15,330 3,048 3,870 3,162 2,278 1,749 48,290 110,376	\$ 5,607 5,291 12,285 1,228 2,790 218 907 24,106	£ 3,494 1,645 3,340 1,243 313 649 24,943	£ 12,791 4,799 1,736 914 483 408 91 45 18,118 39,385		
Exported from Victoria to France.								
Wool Jams and Jellies Leather Tallow (unrefined) Wheat Flour Hides and Skins All other Articles	41 40,122 43,545 675,689	42,334 96 670 1,699 194,992 8,849	205,078 6,774 234,069 38,397 76,909 4,638	97,402 2,982 1,124,829 130,927 74,978 17,364	185,249 721 582,440 256,711 2,909	167,941 103,773 81,717 56,054 26,524		
Total	2,563,201	248,640	565,865	1,448,482	1,028,030	436,009		

Imports direct from France in 1919 did not indicate the extent to which articles produced in France were received in Victoria, as goods of French origin to the extent of £743,073 were imported in that year. The value of exports in 1913 was practically covered by that of wool and hides and skins, as all other items accounted for less than 4 per cent, of the total.

Trade with Germany, which amounted to 6½ per cent. of the total with oversea countries in 1913, was discontinued early in the year 1914–15 owing to the outbreak of war and the passing of the *Trading with the Enemy Act* 1914. The principal articles interchanged with Germany during the six years 1908 to 1913 are shown in the subjoined table:—

VALUE OF PRINCIPAL ARTICLES IMPORTED FROM AND EXPORTED TO GERMANY, 1908 TO 1913.

Articles.		Value in Year—							
·	1908.	1909.	1910.	1911.	1912.	1913.			
Imported into Victoria									
from Germany.	£	£	£	£	£	. £			
Rubber and Rubber	_ E	-	, £	≖	*	· ±			
Manufactures	57,777	95,373	60,279	110,029	109,123	147,570			
Machines, Tools, and	1	_	1	1		120,000			
_ Implements	89,810	70,191	84,557	127,718	123,100	127,781			
Pianos	78,784	69,753	81,523	119,392	140,602	110,658			
Apparel and Attire Wire and Wire Netting	46,009 131,718	62,059 112,284	74,351 136,739	82,381 125,627	95,703 97,436	98,354			
Vehicles, and parts	27,557	23,777	16,523	24,533	60,972	98,080 82,383			
Piece Goods	68,819	53,956	65,851	60,900	80,851	76,352			
Paper, Paperhangings,		, .]	,	10,502			
&c	110,103	56,024	77,494	91,416	83,719	66,609			
Glass and Glassware	34,673	26,758	33,523	39,973	58,259	58,740			
Iron and Steel All other Articles	24,213 636,139	31,662 603,522	61,167 646,605	39,174 810,312	78,205 950,073	48,267 823,884			
All other Articles	030,139	000,022	040,003	010,012	950,015	823,884			
Total	1,305,602	1,205,359	1,338,612	1,631,455	1,878,043	1,738,678			
Exported from Victoria to Germany.									
Wool	533,050	792,840	952,760	688,166	934,723	716,127			
Tin Ingots	1,250		5,542	10,842	33,397	79,659			
Apples—Fresh Wheat	9,630	17,405 9,003	14,080 39,089	17,213 11,931	28,149	63,544			
0	2,958	1.436	3,770	3,072	16,873 16,146	39,945 36,817			
Sausage Casings	11,698	10,596	12,431	13,400	15,170	14,471			
Hides and Skins	31,961	17,733	9,908	7,711	4,465	11,468			
Tallow	59	940	11,100	15,803	3,282	6,478			
GoldSpecie	1,410,060	00.700	00.77		200,000				
All other Articles	14,930	22,508	22,711	33,164	35,335	60,924			
Total	2,015,536	872,461	1,071,391	801,302	1,287,540	1,029,433			

The articles imported from Germany were very varied in character, as may be seen from the fact that only half their total value was accounted for in the ten leading items shown above. In exchange for the imports, 59 per cent. of their value was returned in merchandise in 1913. Of the exports for that year 70 per cent. consisted of wool.

Trade with Japan (including Formosa) consists mainly of imports, which have increased considerably since 1915. The value of goods received from Japan represented 2.6 per cent. of the total oversea imports into Victoria in 1915, 4.6 per cent. in 1916, 5.3 per cent. in 1917, 8.6 per cent. in 1918, and 9 per cent. in 1919. The principal articles interchanged during the last five years were as follows:—

VALUE OF PRINCIPAL ARTICLES IMPORTED FROM AND EXPORTED TO JAPAN, 1914-15 TO 1918-19.

		Value in	Year ended 3	0th June—	
Articles.	1915.	1916.	1917.	1918.	1919.
Imported into Victor	\overline{ia}				
from Japan.	£	£	£	£	£
Piece Goods	191,035	312,874	344,467	747,301	1,594,320
	20,419	87,216	155,818	63,914	135,014
~ '1 ² 1	48,809	46,905	101,474	185,831	114,747
Metal Manufactures	3,401	13,484	22,921	38,770	81,494
Electrical Cable at	nd	1	1	1	
Wire (covered)		1	533	11,549	79,608
Glass and Glassware	9,159	31,454	42,382	48,978	78,163
Matches and Vestas	2,776	27,388	8,208	24,913	71,323
Fancy Goods	8,005	24,053	34,721	54,?04	67,136
Chinaware	2,649	15,687	27,270	26,936	62,912
Floor Coverings	6,041	9,327	13,495	35,353	53,992
	•• ••		153	28,928	50,428
Gloves	1	92	6,707	29,031	45,700
Yarns	41	305	61	3,315	44,408
Fibres	3,957	2,503	7,168	15,938	35,621
Grass Straw, &c.		11,525	21,805	54,345	32,406
Hats, Bonnets, and Ca	ps 15,791	24,830	27,762	23,725	28,828
Cosies, Cushion	s,		1	,	1
Counterpanes, &c.		26,107	36,755	24,574	27,508
Brushware	6,712	16,373	22,867	17,896	27,428
Earthenware, Brow	n- ´	1			1
ware, &c	4,106	19,408	23,481	22,101	27,033
Buttons, Buckles, &c.	11,962	23,301	26,283	34,126	25,663
Textiles N.E.I.	285	1,383	12,479	16,009	20,150
Timber	13,060	29,205	60,824	6,756	17,232
Sugar -Produce of Ca		271,826	127,173	ì	1
All other Articles	179,154	247,136	213,771	256,379	422,583
Total	540,316	1,242,383	1,338,578	1,770,872	3,143,697
Exported from Victor	ria -				,
to Japan.		140]	99 400	100 045
YY7 1	18	146	• • •	88,408	196,347
	51,397	77,421	10,000	7.107	37,275
35:11	5,952		12,026	7,127	28,015
m 11 011	2,450		524	25,066	18,435
	. 4,623	8,053	12,214	17,240	11,453
All other Articles	19,117	40,505	23,653	28,080	90,065
Total	. 83,557	126,125	48,417	165,921	381,590

For the year 1919, the articles specified accounted for $86\frac{1}{2}$ per cent. of the total imports, whilst the items piece goods and apparel and attire formed 55 per cent. thereof. On page 536 it is shown that the articles produced in Japan and received in Victoria during the year ended 30th June, 1919, amounted in value to £3,072,342.

Wool was the chief item of export up to 1916; but in 1919 foodstuffs represented 56 per cent. in value of the total exports.

Trade with Trade with the United States in 1919 amounted to United States. £11,117,688, or about 18 per cent. of the Victorian oversea

trade. As compared with the year 1918 this trade had increased by £3,542,029, there having been an increase in imports of £4,791,505, and a decrease in exports of £1,249,476. The principal articles included in the trade with the United States in the last six years were as follows:—

VALUE OF PRINCIPAL ARTICLES IMPORTED FROM AND EXPORTED TO THE UNITED STATES, 1913 TO 1918-19.

			Value in	Year				
Articles.	1913.	Ended 30th June.						
	1010.	1915.	1916.	1917.	1918.	1919.		
Imported into Victoria								
from the United States.	£ 33,962	2000	£ 410	£ 000 019	£ 266,695	976,220		
Paper	38,086	80,299	146,419 162,771	228,212 260,738	241.623			
Piece Goods Metal Manufactures	201,740	79,920 200,700	356,097	313,075	441,997	844,930 825,210		
Machines and Machinery	399,448	386,172	487,331	561,632	456,759	755,531		
Oils	228,975	237,423	469,490	574,646	461,785	704,404		
Tonn and Charl	161,038	140,919	326,906	420,189	348,779	686,113		
Apparel and Attire	18,852	110,439	244,744	222,919	118,450	576,028		
Vehicles, and parts	116,658	143,289	429,023	305,686	310,895	449,394		
Tobacco, Cigars, and	120,000		,	,	010,000	110,001		
Cigarettes	230,504	120,865	186,324	355,481	123,985	408,683		
Timber	316,223	213,873	235,805	96,365	157,866	223,108		
Rubber and Rubber	1	1	· ·	· ·	1			
Goods	31,069	28,319	70,304	66,076	68,012	216,770		
Leather, &c	124,232	106,441	154,337	327,264	210,969	197,807		
Electrical and Gas Ap-		ł	1	ł				
pliances, Electrical						i		
Articles and Materials	10,865	29,205	63,301	74,770	67,000	179,532		
Glass and Glassware	7,796	18,168	56,810	67,071	48,681	159,970		
Tools of Trade	93,423	67,527	61,362	68,658	57,885	129,238		
Arms, Ammunition, and		70.050	40 100	1	077.004			
Explosives	14,957	18,959	42,163	14,932	67,034	124,839		
Gloves	1,570	2,663	5,407	9,300	38,924	107,220		
Cocoa, and Cocoa and	2,800	3,830	10,432	5,785	26,452	100 507		
Chocolate	13,781	10.626	46,609	68,106	74,467	106,527 96,198		
Instruments—Musical Paints and Colours	8,468	10,533	21,158	35,665	49,903	86,278		
O	11	3,970	10,558	11,820	15,503	85,389		
O - 32 O - 14-	409	374	14,851	16,022	21,392	76,886		
Corsets	12,981	28,663	34,080	48,486	44,772	73,187		
Waxes	6,125	4,852	26,396	18,023	15,771	64,418		
Sewing and Embroidery	0,120	1,00-	. 20,000	10,020	1,	01,110		
Silks, &c	15,192	12,653	15,589	24,007	37,517	55,809		
All other Articles	491,197	607,883	1,129,967	818,136	919,271	1,274,203		
Total	2,580,362	2,668,565	4,808,234	5,013,064	4,692,387	9,483,892		
Exported from Victoria						-		
_to the United States.	F00,000	7.000.744	0.000 707		7 000 000	007 000		
Wool	500,202	1,066,144	2,008,725	40.000	1,623,663	925,908		
Wheat		•••	•••	42,860	757,819	387,921		
Jams and Jellies		47.0	7040	1 907	99,276	158,263		
Sausage Casings		416	7,940	1,267	29,098	52,015		
Flour	90.500	75 990	60.840	2,708	234,774	44,373		
Hides and Skins	89,530	75,389	60,849	51,833	69,137	37,726		
All other Articles	43,264	20,876	21,962	98,954	69,505	27,590		
Total	632,996	1,162,825	2,099,476	197,622	2,883,272	1,633,796		

The goods received from the United States in 1919 amounted in value to 27 per cent. of the oversea imports, and covered a wide range of articles. The 25 items specified above accounted for 87 per cent. of the total. Wool is the principal article exported; its value was 71 per cent. of the total for the last six years.

Australian produce exported.

Leaving gold out of consideration, an examination of the various articles of Australian produce exported from Victoria to oversea countries in 1919 reveals the fact that 92 per cent. of the total was covered by the twenty articles specified below. Under the heading "Australian Produce" are included articles which were partly or entirely manufactured in Australia from imported materials.

VALUE OF PRINCIPAL ARTICLES OF AUSTRALIAN PRODUCE EXPORTED FROM VICTORIA TO OVERSEA COUNTRIES, 1914-15 TO 1918-19.

		Value in	Year ended 3	0th June—	
Principal Articles.	1915.	1916.	1917.	1918.*	1919.*
Gold (Bullion, Ore, and	£	£	£	£	£
Specie)	446,788	320,995	643	_	_
Wool	5,237,304	6,203,565	6,149,212	6,820,006	10,968,651
Grain and Pulse-	' '		, ,	, ,	
Wheat	160,642	2,767,099	4,177,726	2,776,635	3,923,715
Flour	191,214	653,490	1,213,751	1,529,789	1,440,187
Other	40,182	70,238	120,948	197,818	347,837
Butter	798,569	653,115	2,154,673	1,664,299	1,860,415
Meats—	,	000,1	_,,	_,	-,,
Preserved in tins, &c.	213,525	12,258	61,937	328,288	798,645
Mutton and Lamb	1,248,085	47,348	394,044	187,733	745,893
Other (frozen)	531,867	92,807	236,450	291,188	145,404
Skins and Hides	884,997	534,396	548,725	478,236	1,078,151
Jams and Jellies	36,625	196,979	371,753	643,765	829,791
Leather and manu-	00,000			,	
factures of, &c	494,418	491,933	438,870	235,375	800,626
Tallow and Tallow Oil	205,362	60,912	262,819	155,855	493,881
Fruits (Fresh, Dried,		, ,			
and Preserved)	42,339	367,806	264,850	332,996	419,764
Milk and Cream	77,388	14,847	305,738	594,396	339,883
Machines and	1.,,,,	,		,,,,,,	1
Machinery	66,036	85,753	55,971	75,436	182,525
Fertilizers	84,132	121,800	94,377	162,839	172,492
Boots and Shoes	3,108	8,786	14,889	70,549	168,070
Cordage and Twines	1,382	3,838	35,533	62,569	125,928
Tobacco, manufac-		,	1		
tured	68,127	110,254	88,397	123,876	120,329
Rubber Manufactures	69,925	101,499	85,199	122,927	115,378
Biscuits	39,313	74,813	79,121	75,159	90,241
Lead	144,734	338,083	501,775	57,145	43,934
Horses	106,054	25,410	62,948	117,318	32,199
Tin Ingots	109,337	224,598	114,635	66,939	28,650
All other Articles	708,044	696,860	833,585	1,099,043	2,142,12
	12,009,497	14,279,482	18,668,569	18,270,173	27,414,710
	1 '		1 ' '		1 ., ,
Per Head of Popula-	£ s. d.	£ s. d.	£ s. d.	£ s. d.	£ s. d.
tion	8 7 11	10 1 3	13 6 11	12 19 0	19 3 3
Percentage of Total					
Oversea Exports	97.35	96.85	98.10	97.62	98.53
		Excluding go	1	<u> </u>	1 00 00

Excluding gold.

Those articles of Australian produce exported oversea which are not specified in the above table, but are grouped under the heading "All other articles," represented 6 per cent. of the total in 1915, 5 per cent. in 1916, $4\frac{1}{2}$ per cent. in 1917, 6 per cent. in 1918, and 8 per cent. in 1919.

Distribution of Australian produce.

The subjoined table shows the destination under general headings of Australian produce exported from Victoria to oversea countries in each of the past five years:—

EXPORTS OF AUSTRALIAN PRODUCE, 1914–15 TO 1918–19.

		Value in Year ended 30th June—							
Destination.		1915.	1916.	1917.	1918.*	1919.*			
United Kingdom Other British Co	 n-	£ 8,281,709	£ 7,074,914	£ 12,359,067	£ 8,597,363	£ 15,936,033			
tries Foreign Countries	•••	1,692,457 2,035,331	2,101,525 5,103,043	2,521,613 3,787,889	4,114,349 5,558,461	6,161,173 5,317,504			
Total		12,009,497	14,279,482	18,668,569	18,270,173	27,414,710			

* Excluding gold.

Of the Australian produce exported oversea during the last five years, about 58 per cent. was sent to the United Kingdom, 18 per cent. to other British countries, and 24 per cent. to foreign countries.

Net revenue of Customs Department. The following are the net amounts of Customs and Excise duty collected in Victoria in each of the last five years, the principal items being shown separately:—

REVENUE OF CUSTOMS DEPARTMENT, 1914-15 TO 1918-19.

Heads of Revenue.		191415.	1915–16.	1916–17.	1917–18.	1918–19.
Import Duty—		£	£	£	£	£
Alcoholic Liquors		687,599	574,690	422,693	300,406	363,663
Minima		434,447	476,721	497,662	423,456	471,268
Sugar		11,957	249,220	112,753	13,971	7,588
All other Articles		2,395,549	2,901,721	2,799,442	2,222,806	3,147,217
Total		3,529,552	4,202,352	3,832,550	2,960,639	3,989,736
Excise Duty						
O		129,821	139,437	124,083	142,978	273,057
Beer		401,041	494,161	458,430	556,327	891,491
Tobacco		282,412	290,365	303,307	301,864	462,219
Sugar	• •	1,481	350	••	••	••
Total		814,755	924,313	885,820	1,001,169	1,626,767
Miscellaneous	••	12,522	13,553	14,652	11,952	24,626
Grand Total		4,356,829	5,140,218	4,733,022	3,973,760	5,641,129

These figures have been furnished by the Customs Department, and the amounts shown are exclusive of drawbacks and refunds. No

record is kept of goods which were imported into or manufactured in the State, and afterwards passed into another State for consumption, and consequently no adjustment of duties paid has been possible between the States concerned.

This Commission was appointed on 5th August, 1913, and its principal functions are given in the Year-Book for 1916-17, page 638.

SHIPPING.

Victorian shipping as dealt with in the succeeding tables refers to vessels trading with other States and oversea countries. Vessels trading on the Victorian coast and on the River Murray have not been taken into consideration, except in the particulars of the shipping of the port of Melbourne given on page 551, where Victorian coastal shipping is included.

The number of vessels entered and cleared, their total tonnage, and the number of men forming their crews in each of the last five years were as follows:—

SHIPPING INWARD AND OUTWARD, 1914-15 TO 1918-19.

			Year	ended 30th Ju	ne—	1919.					
	_	1915.	1916.	1917.	1918.	1919.					
Vessels Entered											
M		2,324	2,392	1,962	1,721	1.730					
Tons		5,290,063	4,935,129	4,042,819	2,871,343	2,870,974					
Average tonnage		2,276	2,063	2,061	1,668	1,660					
Crews	٠.	157,209	142,885	119,200	80,199	82,214					
Vessels Cleared—											
Number		2,329	2,385	1,967	1,724	1,709					
Tons		5,308,817	4,902,245	4,050,095	2,873,770	2,815,938					
Average tonnage		2,279	2,055	2,059	1,667	1,648					
A		157,745	141,698	118,360	80,196	81,181					

The figures in the above table for the years 1918 and 1919 show a large decrease in the tonnage and crews of vessels as compared with the average of the five-year period 1912–17. The reduction in the tonnage of vessels which entered and cleared Victorian ports during the last four years was due to conditions arising out of the war. For the twelve months ended 30th June, 1919, steamers numbered 1,508 of the vessels entered, and 1,495 of the vessels cleared, their tonnage aggregating 2,734,895 and 2,694,746 respectively.

The inward shipping of 1919 included 122 vessels in ballast, of an aggregate tonnage of 401,298, whilst the outward shipping included 380 vessels in ballast, having an aggregate tonnage of 584,357.

Shipping with principal countries.

The more important of the countries having shipping communication with Victoria in 1918-19 are set out in the following statement:—

SHIPPING WITH PRINCIPAL COUNTRIES, 1918-19.

Countries.		. E	Intered.	Clea	red.
Countries.		Vessels.	Tonnage.	Vessels.	Tonnage.
Australian States		1,239	1,393,549	1,369	1,874,484
United Kingdom	1	129	623,908	79	342,617
New Zealand		65	87,391	50	73,642
Other British	••	105	321,924	105	286,019
Total British Countries		1,538	2,426,772	1,603	2,576,762
Japan		43	110,321	23	68,786
Java		11	33,960	13	33,058
United States)	90	176,868	22	39,018
Other Foreign		48	123,053	48	98,314
Total Foreign Countries		192	444,202	106	239,176
Total		1,730	2,870,974	1,709	2,815,938

Nationality of vessels.

The nationality of vessels entered and cleared at Victorian ports for the year 1918-19 was as shown hereunder:—

NATIONALITY OF SHIPPING, 1918-19.

Nationality	7		Ent	ered.	Clea	red.
Translating	•		Vessels.	Tonnage.	Vessels.	Tonnage.
British-						
Australian			1,157	1,184,951	1,154	1,171,385
United Kingdom			293	1,256,001	286	1,238,730
Canadian					1	800
New Zealand			128	106,544	127	105,236
South African	• •	•	5	5,070	5	5,070
Total British	• •		1,583	2,552,566	1,573	2,521,221
Foreign—				- 		
Chilian			1	1,179	1	1,179
Danish			1	3,004	1	3,004
Dutch			17	45,594	15	40,337
French			8	17,446	6	13,167
Italian		••	1	2,786	1	2,786
Japanese			44	112,275	44	112,275
Norwegian			29	62,900	24	51,815
Portuguese			1	5,034	1	5,034
Russian			7	11,790	6	10,164
Swedish			11	24,349	9	20,937
United States	• •	••	27	32,051	28	34,019
Total Foreign		••	147	318,408	136	294,717
Total			1,730	2,870,974	1,709	2,815,938

In the next table further details are given of the nationality of the shipping for each of the last five years.

NATIONALITY OF VESSELS ENTERED AND CLEARED, 1914–15 TO 1918–19.

	N	Tumber o	f Vessels.		Tonnage of Vessels.				
Үеаг.	Aus- tralian.	Other British.	Foreign.	Total.	Australian.	Other British.	Foreign.	Total.	
					Entered.				
1914–15 1915–16 1916–17 1917–18 1918–19	1,480 1,499 1,253 1,266 1,157	709 714 586 312 426	135 179 123 143 147	2,324 2,392 1,962 1,721 1,730	2,294,137 2,044,398 1,713,714 1,485,665 1,184,951	2,633,365 2,519,317 2,035,346 1,058,144 1,367,615	327,534	5,290,063 4,935,129 4,042,819 2,871,343 2,870,974	
		·			Cleared.			<u>:</u>	
1914-15 1915-16 1916-17 1917-18 1918-19	1,484 1,498 1,255 1,272 1,154	712 709 587 309 419	133 178 125 143 136	2,329 2,385 1,967 1,724 1,709	2,303,739 2,034,655 1,713,916 1,481,732 1,171,385	2,494,320 2,038,340 1,063,466	373,270 297,839 328,572	5,308,817 4,902,245 4,050,095 2,873,770 2,815,938	

The proportions of the shipping of each nationality, as tabulated, to the total entered and cleared for the respective years in their proper sequence from 1915 to 1919 are:—Australian vessels, 64, 63, 64, 74, and 67 per cent.; Australian tonnage, 43, 41, 43, 52, and 41 per cent.; other British vessels, 30, 30, 30, 18, and 25 per cent.; other British tonnage, 50, 51, 50, 37, and 48 per cent.; foreign vessels, 6, 7, 6, 8, and 8 per cent.; and foreign tonnage, 7, 8, 7, 11, and 11 per cent.

Vessels on Victorian register. The vessels on the Victorian register on 31st December, 1918, were as follows, the ports of registration and net tonnage being distinguished:—

VESSELS ON THE VICTORIAN REGISTER, 1918.

		Steamers.		Sailing	Vessels.	Total.	
Port of Registration	1.	Number.	Net Tonnage.	Number.	Tonnage.	Number.	Net Tonnage.
Melbourne Geelong Port Fairy		202 2 3	126,197 419 621	150 5	33,776 360	352 7 3	159,973 779 621
Total		207	127,237	155	34,136	362	161,373

During 1918 there were added to the register 8 steamers with net tonnage of 864, and 3 sailing vessels with a tonnage of 1,632;

whilst 11 steamers having net tonnage of 3,992, and 16 sailing vessels having a tonnage of 3,736, were taken off the register.

Vessels on Australasian registers.

The following statement, compiled by the Marine Under-writers' and Salvage Association of Victoria, shows the number and net tonnage of vessels on the registers of all the Australian States and New Zealand on 30th June, 1919:—

VESSELS OWNED IN AUSTRALASIA, 1919.

	Stea	Steamers.		Vessels.*	Total.		
States, &c.	Number.	Net Tonnage.	Number.	Tonnage.	Number.	Net Tonnage.	
Victoria	176	125,400	184	35,474	360	160,874	
New South Wales	508	95,768	543	34,258	1,051	130,026	
Queensland	82	16,695	182	6,393	264	23,088	
South Australia	111	46,278	182	15,235	293	61,513	
Western Australia	29	22,545	391	12,387	420	34,932	
Tasmania	61	13,647	134	4,431	195	18,078	
Total Australia	967	320,333	1,616	108,178	2,583	428,511	
Fiji	4	347	6	871	10	1,218	
New Guinea			13	250	13	250	
New Zealand	245	62,029	310	24,578	555	86,607	
Total	1,216	382,709	1,945	133,877	3,161	516,586	

^{*} Including auxiliary power vessels.

Compared with 1918, vessels owned in Australia decreased by 68 in number, and by 15,418 in tonnage.

PORT OF MELBOURNE.

The port of Melbourne is under the control of the Melbourne.

Bay. The area of these wharfs is 65 acres, of which 20 acres are under sheds. An outline of some of the Trust's activities is given below.

Works
undertaken by
Trust in River
and Victoria
Dock.

The river has been widened from Queen's Bridge to the
Bay from about 140 to 300 feet, and three swinging basins
have been provided, one just below Queen's Bridge, 500
feet wide, one three-quarters of a mile further down the
river, 700 feet wide, and one at the entrance to the Victoria Dock, 660

feet wide. The depth of the river has been gradually increased, until at the present time it is 27 feet at low water for all but the upper halfmile, where the depth is from 24 feet upwards, but is being increased to 27 feet. As regards the wharfage available for shipping, there is a berthing space of 49,010 feet, the whole of which has a good depth of water—7,780 feet at Williamstown, 9,150 feet at Port Melbourne, 20,320 feet in the River Yarra, and 11,760 feet in the Victoria Dock.

This dock, which is 4 miles from the river entrance, was Victoria Dock. opened in 1892, and has a free water area of 82 acres, not including the entrance, and a depth of from 27 to 29 feet of water at low tide. The entrance to the dock is 160 feet wide, and on the 8,500 feet of wharfage, excluding the Central Pier, there are six closed and seven open sheds, all 53 feet in width, but now being widened to 80 feet, and two open and two closed sheds 60 feet in width, the total length of these sheds being 4,870 feet. On the pier in this dock, which is 1,631 feet in length and 250 feet in width, six new sheds have been completed, each 480 feet long by 60 feet wide. Two new sheds 480 feet long by 80 feet wide are being erected on the Pitt-street side of the dock.

This canal, which was constructed across the flats below coole canal. Fisherman's Bend, had the effect of reducing the distance from Queen's Bridge to the river entrance from 7 miles to 5\frac{3}{4} miles. Its length is 2,002 yards, its total width 487 feet, its width at low water 430 feet, its bottom width 264 feet, and its depth at low water 27 feet.

The material dredged and disposed of during 1918 amounted to 3,157,922 cubic yards, viz., 2,429,048 cubic yards from the Bay within the Harbor Trust boundary, and 728,874 cubic yards from the River Yarra and Victoria Dock. Since the establishment of the Trust the river dredgings have amounted to 34,615,692, and the Bay dredgings to 29,195,652 cubic yards, making a total of 63,811,344 cubic yards. Of the dredgings 50,455,704 cubic yards were deposited in deep water and 13,355,640 cubic yards were landed and deposited for reclamation work. The average cost of dredging, towing, and depositing in 1918 was 7.85d. per cubic yard.

The floating plant of the Trust consists of 6 dredgers, 2 steam tugs, 9 steam hopper barges, 10 iron dumb hopper barges, 3 steam launches, 3 motor launches, 1 Lobnitz rock-breaker, 1 grab crane, 2 coal hulks, 2 derrick punts, and diving equipment.

Since the inception of the Trust, in the year 1877, the trade of the port has greatly increased. In the year 1918 vessels to the number of 4,445, comprising 3,527 steamers, 20 ships, 29 barques, 20 barquentines, 294 ketches, 123 schooners, and 432 lighters, with registered gross tonnage aggregating 5,271,000, berthed within the port. The tonnage of imports in 1918 was 2,544,000, and that of exports 1,175,000.

The trade of the port for the past five years was as follows:—

		Im	ports.	Ex	Not	
Year.		Oversea.	Inter-State (including New Zealand).	Oversea.	Inter-State (including New Zealand).	Net Registered Tonnage.
-		tons.	tons.	tons.	tons.	
1914		1,313,000	1.663.000	576,000	740,000	6,934,000
1915		1,299,000	1,683,000	239,000	730,000	5,994,000
1916	•••	982,000	1,652,000	655,000	703,000	5,555,000 Gross
1917		754,000	1,384,000	638,000	593,000	6,920,000
1918		874,000	1,670,000	507,000	668,000	5,271,000

The abnormal conditions arising out of the war are responsible for the decrease of vessels' tonnage in 1918.

Coal forms a great part of the above Inter-State imports, the particulars being as follows:—

COAL IMPORTED FROM OTHER STATES.

(Exclusive of Coal transhipped.)

		Tons.			Tons.
1913	 	831,219	1916		809,209
1914	 • •	906,962	1917	• •	771,953
1915	 	846,980	1918	.:	1,105,543

A new railway pier at Port Melbourne has been completed, its length being 1,902 feet, and its width 186 feet. The total cost of the pier and superstructures is £214,118. Dredging has been completed to 37 feet, to provide for four berths for vessels drawing 35 feet. Two shelter sheds are provided, which are connected with vessels by movable gangways bridging the railway lines. Passengers are thus enabled to board and disembark from vessels clear of the railway traffic.

The construction of the new Central Pier at the Victoria Dock has been completed. A bed for the centre roadway on this pier has been formed by the insertion of reinforced concrete plates on which wood blocks have been laid. The expenditure on the pier to 31st December, 1918, including the erection of six cargo sheds, was £186,418.

The widening of the swinging basin on the south side of the river is practically completed. This work makes the width of the river at the basin 700 feet for a length of 1,000 feet. The other works being carried out in this connexion are:—Erection of timber wharf around the swinging basin; construction of reinforced concrete sheet piling; erection of wharf in front of sheet piling; and the demolition of the old wharf and sheet piling, &c. It is proposed to dredge the swinging basin to 27 feet O.L.W. The cost of these works to 31st December last was £96,037; the estimated total cost is £341,158.

The following statement shows the berthage accommodation and depth of water at the wharfs and piers within the Port of Melbourne:—

BERTHAGE ACCOMMODATION AND DEPTH OF WATER.

Name of Wharf, Pier, &c	·.		Berthing Space, in Feet.	Depth, in Feet O.L.W.
Breakwater Pier, Williamstown Railway Pier, Williamstown (old)	•••	::	920 2,500	28 to 30 28 to 30
Railway Pier, Williamstown (new) Graving Dock Pier, Williamstown	• • •		1,200 860	28 to 30 25 to 28
Reid-street Pier, Williamstown Ann-street Pier, Williamstown	••	::	$\frac{1,000}{800}$	20 to 24 17 to 22
Gem Pier, Williamstown New Railway Pier, Port Melbourne			500 2,650	8 to 10 37
Railway Pier, Port Melbourne			3,000 3,500	28 to 30 27 to 30
Newport Wharf (river)	••		400	27
Footscray Wharf (river) Queen's Wharf (river)	• • •	•	$700 \\ 1,800$	13 to 14 17 to 26
Prince's Wharf (river) Australian Wharf (river)	••		$\frac{2,050}{7,620}$	17 to 24 24 to 26
South Wharf (river)	•••	}	7,750 11,760	23 to 26 27 to 29
710001100 20011 (111011) 11	••		49,010	

NOTE.—For rise of spring tides throughout harbor, 2 ft. 8 in. to be added to all depths; for rise of neap tides, 2 feet to be added. The depth at Victoria Dock is limited by that of the river channel, which is maintained at from 26 to 27 feet.

At the various piers and wharfs are the following cranes:-

One steam crane, to lift 75 tons.

One hydraulic crane, to lift 35 tons.

One hydraulic crane, to lift 15 tons.

Seven hand cranes, to lift from 1 to 10 tons.

POSTS, TELEGRAPHS, AND TELEPHONES.

The Department of Posts and Telegraphs was transferred to the Federal Government by proclamation on 1st March, 1901.

The following are the principal postal charges within the Commonwealth. In addition to the charges mentioned there is a war postage of ½d. for each letter, letter-card, post-card, packet, and newspaper. Thus the postage on letters is

1½d. for the first half ounce and 1d. for each additional half ounce, and similarly with the other articles specified below:—

ld. per half ounce Letter-cards Single, 1½d. each Post-cards ... Single, 1d. each Printed papers (other than newspapers) ½d. per 2 ounces Books printed in Australia d. per 8 ounces Books printed outside Australia d. per 4 ounces Magazines printed and published in Australia each &d. per 8 ounces Magazines printed and published outside Australia each d. per 4 ounces . Commercial papers, patterns, samples, and merchandise as prescribed 1d. per 2 ounces

Newspapers printed and published in Australia each leach lea

for the first half ounce and 1d. for each additional half ounce, plus 3d. war tax.

The ordinary rate for cabling to the United Kingdom is 3s. per word, and the deferred rate is 1s. 6d. per word. Deferred cablegrams are transmitted only after the despatch of non-urgent private cablegrams and press cablegrams. In January, 1913, the Pacific Cable Board instituted a tariff for week-end cable letters available between Australia and the United Kingdom. The rate is 9d. per word, with a minimum charge of 15s. A scheme exists under which week-end messages may be lodged up to midnight on Saturday, and are deliverable on Tuesday morning, or if practicable on Monday. This has, however, been temporarily suspended, as an arrangement has been made for the transmission of messages to soldiers, which are chargeable at the rate of 9d. per word without a minimum.

The following table shows the postal business transacted in Victoria during the last five years. Registered letters and articles, which numbered 1,718,858 in 1918–19, are included:—

POSTAL RETURNS, 1914 TO 1918-19.

	1914.	1915–16.	191617.	1917–18.	1918–19.
Posted and Received— Letters and					
Postcards Newspapers Packets Parcels	188,440,698 40,737,663 16,464,556 961,755	40,246,088 11,146,357	43,175,024 11,490,795	10,884,630	188,526,047 34,982,384 10,495,445 1,399,114
Total	246,604,672	243,982,663	257,043,215	246,773,536	235,402,990

The total number of letters, newspapers, packets, and parcels passing through the post-office in 1918–19 was the lowest since 1912. A clear idea of the magnitude of the postal matter dealt with will be obtained when it is stated that during the last year the letters posted and received represented 128 and the newspapers, packets, and parcels, 32 per head of the population.

The next table gives in three groups the destination of letters, newspapers, packets, and parcels posted, whether for delivery inland, in other

States, or in countries outside the Commonwealth, and shows whence those received came, whether from other States or from outside countries.

POSTAL SERVICE—INLAND, INTER-STATE AND INTERNATIONAL: 1914 TO 1918-19.

	Serv	ice.		1914.	1915–16.	1916-17.	1917–18.	1918-19.
				LETTERS	AND POSTC.	ARDS.		
Posted for	r delive	ry inland very in o		139,043,933	134,212,538	133,312,357	128,839,592	127,757,27
States		~		16,234,172	16,267,863	16,366,285	18,196,539	19,515,01
States		ry outside	ine	6,760,903	13,944,397	15,935,748	13,707,895	9,834,99
	Total	••		162,039,008	164,424,798	165,614,390	160,744,026	157,107,28
		ther States	the	16,220,068	16,481,811	17,529,247	20,524,168	18,608,89
States	••	outside ••	ше	10,181,622	10,520,469	17,949,810	16,561,969	12,809,86
	Total	••	•-	26,401,690	27,002,280	35,479,057	37,086,137	31,418,76
				NEV	VSPAPERS.	····	<u></u>	·
		ry inland		13,526,750	14,410,719	19,871,312	18,353,029	18,474,88
States		ivery in o		15,962,880	14,823,566	12,830,757	10,670,456	10,366,52
States	·· denve	ery outside	ine	2,793,660	3,955,133	2,987,080	3,504,111	2,899,89
	Total	••		32,283,290	33,189,418	35,689,149	32,527,596	31,741,29
Received Received		ther States	the	5,212,038	4,685,452	4,776,097	2,579,897	2,015,76
States		outside	···	3,242,335	2,371,218	2,709,778	1,588,206	1,225,32
	Total	••		8,454;373	7,056,670	7,485,875	4,168,103	3,241,08
	····			P	ACKETS.		· · ·	·
		ry inland		9,783,256	6,136,500	6,060,216	5,919,199	5,610,19
States		very in o		4,051,319	2,495,132	2,737,515	2,584,613	2,989,38
Posted fo States		ry outside	the	750,184	922,389	881,171	955,558	807,52
	Total	••		14,584,759	9,554,021	9,678,902	9,459,370	9,407,10
		ther States		1,232,022	1,039,866	1,080,527	978,878	754,51
Received States		outside ••	the	647,775	552,470	` 731,366	446,382	333,83
	Total	••		1,879,797	1,592,336	1,811,893	1,425,260	1,088,34
·				P.	ARCELS.			·
Posted fo	r delive	ery inland		577,585	593,895	520,785	547,179	539,32
States		ery in of		210,404	243,655	227,773	252,014	296,46
Posted fo States	r delive	ry outside	the	17,658	145,907	357,689	357,458	279,06
	Total	••		805,647	983,457	1,106,247	1,156,651	1,114,86
Received	from o	ther States		107,327	118,626	115,307	126,105	132,83
Received States		outside	the	48,781	61,057	62,395	80,288	151,41
	Total			156,108	179,683	177,702	206,393	284,25

There are 534 money order offices in the State, which, in 1918–19, issued 461,164 orders for £2,712,512. Of these 411,996 (for £2,566,643) were Commonwealth, 7,200 (for £25,160) New Zealand, and 41,968 (for £120,709) international orders. The orders paid in the same year numbered 476,543, and were for an aggregate amount of £2,702,292, the Commonwealth being 445,407 (for £2,597,350), the New Zealand 17,031 (for £50,459), and the international 14,105 (for £54,483). The postal notes sold totalled 2,888,387 (for £912,938), the inland postal notes paid 2,100,515 (for £698,606), and the notes of other States paid in Victoria 330,390 (for £120,167). The following is a comparative statement of the business done since 1913:—

MONEY ORDERS AND POSTAL NOTES, 1914 TO 1918-19.

		1914.	191516.	1916–17.	1917–18.	1918–19
Money Orders issue	ed					
Number		381,671	654,324	420,347	438,897	461,164
Amount	£	1,714,513	2,646,488	2,046,113	2,297,313	2,712,512
Money Orders Paid	i					
Number		405,841	676,062	461,477	475,306	476,543
Amount	£	1,928,550	2,800,880	2,213,594	2,524,316	2,702,292
Postal Notes—				1		
Issued	£	1,064,255	918,600	884,586	896,753	912,938
Victorian—Paid Victoria	in £	849,888	731,044	689,222	681,955	698,606
Of Other States-	-	,				
Paid in Victor	ria £	171,414	132,429	127,684	123,709	120,167

The number and value of money orders issued and paid in 1918-19 exceeded the totals of the preceding two years. The number dealt with in 1915-16 was large, owing to the system then in operation of paying military allotments by money orders.

The total value of the postal notes paid in the State during 1918–19 was greater than in the preceding year by £13,109; the Victorian notes showed an increase of £16,651 and those of other States a decrease of £3,542. The postal notes issued in Victoria during 1918–19 exceeded those of the previous year by 27,379 in number and £16,185 in value.

There are 1,671 telegraph offices in the State, 150 of which are attached to the railway service. The number of telegrams sent from Victorian offices, and the number received from outside the State, in each of the last five years, were as follows:—

TELEGRAMS DESPATCHED AND RECEIVED, 1914 TO 1918-19.

	•	1914.	191516.	1916–17.	1917–18.	1918-19.
Telegrams despatch Inland Inter-State International	ned	2,217,361 948,497 101,337	2,189,333 1,012,605 133,088	2,258,435 1,038,411 132,025	2,296,097 1,098,575 137,758	2,538,632 1,132,989 132,613
Total	••	3,267,195	3,335,026	3,428,871	3,532,430	3,804,234
Telegrams received Inter-State International Total	l— 	1,009,362 95,489 1,104,851	1,061,206 150,951 1,212,157	1,059,334 160,497 1,219,831	1,116,361 169,047 1,285,408	1,175,771 158,111 1,333,882

The total telegrams despatched show a gradual improvement annually in the five-year period, the number for 1918–19 exceeding that for the previous year by 271,804. Compared with 1914 the telegrams despatched during the last year showed an increase of 537,039, of which 321,271 were inland, 184,492 inter-state, and 31,276 international. Telegrams received from outside the State have increased by 229,031 since 1914.

The telephone exchanges were worked by a private company until September, 1887, in which month the business, buildings, and plant were purchased by the Government. There were 684 exchanges in Victoria on 30th June, 1919, and the actual number of subscribers' lines was 44,035, with 60,376 telephones connected which represented 4·12 to every 100 persons in the State. Telephone bureaux for the use of the public are placed in prominent positions in or near public buildings, post-offices, railway stations, &c. The number of these at 30th June, 1919, was 1,368.

RAILWAYS.

Victorian Railways, in Victoria available for general traffic are, Railways, with the two exceptions referred to on page 565, the property of the State, and are under the management of three Commissioners appointed by the Government.

The succeeding tables relate to the State railways, the motive power of which is steam, with the exception of about $7\frac{1}{2}$ miles of Electric Street Railway and two suburban lines (Sandringham to Essendon and Melbourne to St. Kilda), on which electric trains are run for the conveyance of passengers. The gauge of the lines is 5 ft. 3 in., with the exception of 121 9 miles of single lines, of which the gauge is 2 ft. 6 in. and 2 41 miles (2 22 miles double and 19 mile single) of electric street railway, of which the gauge is 4 ft. $8\frac{1}{2}$ in. The following table shows the length of double and single lines, the cost of construction, and the average cost per mile at the close of each of the last five years:—

RAILWAYS, LENGTH AND COST OF CONSTRUCTION, 30TH JUNE, 1915, TO 30TH JUNE, 1919.

	1915.	1916.	1917.	1918.	1919.
Length of Lines on 30th June— Double Lines (miles) Single Lines (miles)	325·71 3,602·47	328 · 19 3,825 · 33	328 · 19 3,847 · 57		330·41 3,914·64
Total Cost of Construction Average Cost per mile	3,928·18 £ 36,411,149 9,269	£	4,175·76 £ 38,305,630 9,173	£ 38,652,751	4,245 05 £ 38,945,068 9,174

In addition to the lines embraced in this table, the following were in course of construction on 30th June, 1919:—

5 ft. 3 in. Gauge.		Miles.
Beetomba to Cudgewa	<i>:</i> .	 9.91
Cavendish to Balmoral		 $25 \cdot 29$
Koo-wee-rup to McDonald's Track		 30.75
Mityack to Kulwin		 $8 \cdot 43$
Manangatang to Bryden's Tank		 $14 \cdot 25$
Piangil to Pine Tank		 $15 \cdot 75$
		104.38

and the following lines had been authorized, but their construction had not been commenced:—

5 ft. 3 in. Gauge.				Miles.
Merbein to Yelta			 	10.00
Alberton to Won Wron	1		 	$12 \cdot 25$
Bittern to Red Hill			 •••	10.00
				$32 \cdot 25$

Parliament sanctioned the electrification of the Melbourne Suburban Railways in the year 1912, and it is expected that the work will be completed by the end of 1921. The progress of the scheme has been greatly retarded owing to conditions produced by the war. The running of electric passenger trains was commenced on the Sandringham-Essendon line on 28th May, 1919, and on the Melbourne-St. Kilda line shortly afterwards. The average schedule speed between Melbourne and Essendon was, in September, 1919, about 21 miles per hour, and it is expected that when the full electrical equipment has been installed the travelling time will be reduced by about 30 per cent. as compared with that

occupied under steam service.

On the St. Kilda line the complete electric time-table was introduced at the outset, and the high speed, increased frequency of trains, superior lighting, and more comfortable conditions generally rendered possible by electrical working have insured the popularity of the service. On this line, with steam traction, 8 locomotives, 16 enginemen and 6 guards, and 6 trains were required during the busy hours of the day. Electric traction has enabled the Department to dispense with 8 locomotives and to perform the service with 5 motormen, 5 guards and 5 trains and at the same time to largely increase the number of trains throughout the day. Economies are being effected in other The actual cost of coal for producing power for the electric service is much less per ton-mile than for steam trains. Also there is a considerable saving in power and cost owing to the size of trains being reduced during the hours when the traffic is comparatively light. Units are detached from trains at those times, and are restored when longer trains are again required.

The total capital expenditure on the Electrification Scheme during the seven years 1912-19, exclusive of the cost of constructing new carriages and the structural alterations to existing suburban rolling-

stock, was £2,923,660.

Cost of railways and equipment.

The capital cost of lines opened, works, rolling-stock and equipment at 30th June in each of the last five years was as follows:—

CAPITAL COST OF RAILWAYS AND EQUIPMENT, 1915 TO 1919.

30th June-		£
1915	 	 51,620,187
1916	 	 54,560,106
1917	 	 55,808,163
1918	 	 56,694,141
1919	 	 57,658,557

The cost given is the actual cost of construction, exclusive of expenses of floating loans, &c. Of the capital expended to 30th June, 8359.—31

1919, £3,917,029 was derived from the general revenue, and the balance (£53,741,528) from loans. The latter liability is represented by debentures and stock outstanding to the nominal amount of £55,482,881, on which the annual interest payable is £2,144,413, or at the average rate of 3.865 per cent. The nominal amount of loans, however, was reduced by £1,741,353—the cost of flotation, together with the discount at time of flotation. It has been computed that, whilst the nominal rate of interest on loans outstanding on 30th June, 1919, was 3.865 per cent., the real interest on the net proceeds available for railway construction was 3.99 per cent.

The capital expenditure incurred in respect of lines now closed for traffic was approximately £383,863, and for surveys of lines not constructed £369,000.

The mileage and the traffic of the railways since 30th June, 1914, are given in the following table:—

RAILWAYS-MILEAGE AND TRAFFIC, 1914-15 TO 1918-19.

	Year ended 30th June.										
	1915.	1916.	1917.	1918.	1919.						
Miles Constructed , Dismantled , Closed to Traffic . , Open for Traffic Train Mileage Passengers carried Goods and Live Stock Carried (Tons)	3,928 · 18 18 · 03 29 · 93 3,880 · 22 15,880,677 119,978,898 5,410,045	18·03 29·93 4,105·56 14,424,357 118,898,222	18·03 29·93 4,127·80 14,594,775 111,791,982	36·13 11·83 . 4,156·80 14,147,896 109,607,750	11 · 83 4,197 · 09 13,587,968 117,467,159						

The mileage given in the above tables relates to lines of railway, irrespective of the number of tracks, the actual length of which open for traffic on 30th June, 1919, was 4,557.72 miles of main tracks, and 848.16 miles of sidings.

The passenger traffic of 1918–19 was greater than in either of the two preceding years. In 1914–15 this traffic was the heaviest experienced by the Railway Department, passenger journeys exceeding those of the second heaviest year—1913–14—by 976,501, and those of 1915–16, the next in volume, by 1,080,676. Of the passenger journeys in 1918–19, 109,249,745 were made by metropolitan-suburban, and 8,217,414 by country passengers, the former being an increase of 7,984,218, and the latter a decrease of 124,809, as compared with the corresponding journeys for the previous year. The tonnage of goods and live stock carried in 1918–19 was the highest recorded, and exceeded that for 1917–18, which now stands second in importance, by 284,377. The items of goods carried in 1918–19 showing greatest tonnage were:—Wheat, 1,314,004 tons; stone, gravel, and sand, 669,357 tons; firewood,

538,863 tons; minerals (including coal, coke, ores, &c.), 437,136 tons; flour, bran, sharps and pollard, 333,260 tons; hay, straw, and chaff, 332,499 tons; and timber, 332,249 tons. Live stock carried in the same year had an aggregate weight of 488,853 tons, and comprised 35,147 horses, 405,073 cattle, 7,241,670 sheep, and 346,435 pigs. Comparing 1918–19 with 1914–15, the goods and live stock carried had increased by 1,105,425 tons, or by 20 per cent., whilst the passenger traffic was less by 2,511,739 passengers, or by 2 per cent., and the number of train miles run showed a reduction of 2,292,709, or of 14 per cent.

Railway receipts and expenditure. The receipts and working expenses of the Railway Department during the last five financial years were as follows:—

RAILWAY RECEIPTS AND EXPENDITURE, 1914-15 TO 1918-19.

V		Yea	r ended 30th	June.	
	1915.	1916.	1917.	1918.	1919.
Receipts—	£	£	£	£	£
Passenger Fares Freight on Goods	2,481,621	2,667,289	2,606,339	2,924,115	2,938,139
and Live Stock	2,289,482	2,628,487	2,951,513	3,156,761	2,977,069
Sundries	412,584	434,967	422,786	512,997	560,868
Total	5,183,687	5,730,743	5,980,638	6,593,873	6,476,076
Working Expenses—	£	£	£	£	£
Way and Works	1,200,298	1,128,286	1,100,192	1,209,360	1,028,871
Rolling-stock	1,724,358	1,676,395	1,838,605	1,909,658	1,889,360
Transportation General Charges*	1,090,796 242,864	1,094,877 242,030	1,105,741 $261,420$	1,228,950 255,937	1,260,362 296,178
Total	4,258,316	4,141,588	4,305,958	4,603,905	4,474,771
Net Receipts	925,371	1,589,155	1,674,680	1,989,968	2,001,305
Percentage of Expenses to Receipts	82 · 15	72 · 27	72.00	69 · 82	69 · 10

^{*} Including pensions and gratuities.

The railway receipts for 1918-19 were £117,797 below those for 1917-18, but were more than those for any other previous year, exceeding the receipts for 1916-17, which are the third highest recorded,

by £495,438, or by more than 8 per cent. The amount received in passenger fares in 1918-19 was greater by £67,947 in the case of country, but less by £53.923 in the case of metropolitan-suburban passengers than that received in 1917-18. The most notable features in receipts from goods in 1918-19 as compared with the previous year were increases of £21,604 for the carriage of wool, and £10,657 for the carriage of timber, and a decrease in the amount received for the carriage of wheat of £336,442. The freight on live stock in 1918-19 was in excess of that for the previous year by £61,180. There has been an increase in working expenses in recent years, chiefly on account of the increased cost of coal due to the shortage of shipping, the higher cost of materials, &c., and the better conditions which have been provided for the staff. Abnormal expenditure for the purpose of meeting adverse conditions occasioned by the war, alterations connected with electrification, the relaying of lines with heavier rails, and the allowances to the staff owing to the increased cost of living, amounted to £268,874 in 1918-19, and is included in the working expenses for that year.

Railway interest charges compared with net revenue. The amount of interest on current loans allocated to railways, together with the expenditure incurred by the Treasury in connexion with the payment of such interest, is compared with the net revenue of the Department for the last five years in the following statement:—

RAILWAY INTEREST CHARGES AND EXPENSES AND NET REVENUE, 1914–15 TO 1918–19.

	Year	·		Interest, &c.	Net Revenue.
				£	£
1914–15				1,767,807	925,371
1915–16				1,927,107	1,589,155
1916-17				2,012,447	1,674,680
1917–18				2,126,906	1,989,968
1918-19				2,164,902	2,001,305

The figures show that in each of the last five years there was a deficit after payment of working expenses, pensions and gratuities, special expenditure and interest charges and expenses. The deficit in 1914–15 was largely the result of the drought of 1914, and the deficits in the last four years were due mainly to special expenditure arising from conditions created by the war, including increased cost of stores and materials and higher average payments to the staff.

Railway earnings and expenses per The earnings, expenses, and net profits per mile of railway open for each of the last five years were as follows:—

RAILWAY RECEIPTS AND EXPENDITURE PER TRAIN MILE, 1914-15 TO 1918-19.

		1914–15.	1915–16.	1916–17.	1917–18.	1918–19.
Average Number of Miles Oper for Traffic	en 	3,853	3,960	4,109	4,144 ~	4,165
	-	£	£	£	£	£
Gross Earnings per Mile		1,345	1,447	1,456	1,591	1,555
		1,105	1,046	1,048	1,111	1,074
Net Profits per Mile		240	401	408	480	481

This table excludes all consideration of the interest payable on railway loans and expenses of paying the same, which are given in the preceding table.

The inventory of the rolling-stock at 30th June, 1919, showed that there were at that time 798 locomotives, 1,663 carriages, 19,481 trucks, and 946 vans and sundry stock, of which 17 locomotives, 40 carriages, 243 trucks, and 5 luggage vans were narrow-gauge stock. During the year 1918-19 the following new stock built at the Newport workshops was put into service:—12 locomotives, 15 carriages, 118 trucks, and 5 electric tram cars. The capital cost of the broad-gauge stock was £11,138,170, of the narrow-gauge £105,587, and of the electric railway stock £49,233.

The number of officers and employees in the railway staff. service and the amount of salaries and wages (excluding travelling and incidental expenses) paid in each of the last five financial years were as set forth below:—

RAILWAY STAFF-NUMBERS, SALARIES, ETC.

Year.				Number of Employees at end of Year.	Amount of Salaries and Wages Paid during Year.
					£
1914–15				26,577	3,667,251
1915-16				21,819	3,558,893
1916-17				19,591	3,228,336
1917-18				19,323	3,150,437
1918-19				19,926	3,284,779

Figures relating to the Commissioners, the Railway Construction Branch, the State Coal Mine, and co-operative labour parties are not included in the above statement, but particulars of the staff on the St. Kilda to Brighton and Sandringham to Black Rock Electric Street Railways are included. The number of employees excludes members of the staff who were absent on service in connexion with the war.

AMOUNTS PAID IN DAMAGES, CLAIMS, ETC., AND PERSONS KILLED OR INJURED ON VICTORIAN RAILWAYS: 1909-10 TO 1918-19.

			Amount		Passe	ngers.			aployees ecution o			procee	loyees ding to	}	
Year ended 3	0th Ju	ine.	Paid on Account of Compensation, Damages, Claims, Costs, &c.	beyon	Causes d their Control.	partly own A	holly or to their ction or gence.	beyon	Causes d their Control.	partly own A	holly or to their ction or igence.	Personal Cross	o duty; ons at sings ; assers, Others.	То	tal.
			Costs, ac.	Killed.	Injured.	Killed.	Injured.	Killed.	Injured.	Killed.	Injured.	Killed.	Injured.	Killed.	Injured.
			£]				
1910			8,528	l:	11	2	101		7	6	205	13	.29	21	353
1911*			146,135	10	526	8	99		31	5	148	26	25	49	829
1912			23,100	·	13	9	117		44	23	146	35	42	67	362
1913†			66,694	2	441	5	131	1	15	5	189	23	36	36	812
1914			13,567	١	33	8	199	1	61	11	233	25	38	45	564
1915			14,359		40	6	185	2	36	8	253	32	44	48	558
1916			20,766		29	11	198	2	28	10	242	31	37	54	534
1917			15,556		46	5	133	1	35	4	225	22	26	32	465
1918			18,221		33	4	197	2	46	9	246	29	39	. 44	561
1919		••	18,303	••	41	6	174	1	31	7	222	38	42	52	510
Yearly Avera	ge		34,523	1.2	121 · 3	6.4	153 · 4	1.0	33 · 4	8.8	210.9	27 4	35 · 8	44.8	554.8

^{*}Including Richmond accident.

With regard to the payments referred to in the above table, it should be pointed out that they not only cover cases of passengers where the accidents causing death or injury were "due to causes beyond their own control"; but they also include compensation paid on account of injuries sustained by employees whilst on duty, such payments being £4,669 in 1909–10, £7,021 in 1910–11, £9,178 in 1911–12, £4,670 in 1912–13, £5,903 in 1913–14, £7,008 in 1914–15, £17,143 in 1915–16, £12,925 in 1916–17, £11,480 in 1917–18, and £13,035 in 1918–19.

[†] Including West Melbourne accident.

Municipal railway.

A railway between Kerang and Koondrook, owned and worked by the municipality of the Shire of Kerang, is open for general traffic. This railway, which has a 5 ft. 3 in. gauge, is 13 miles 75 chains in length, and, up to the end of 1918, cost £39,859 for construction and equipment. For the year 1918, the gross receipts were £3,829, and the working expenses £2,620. The train mileage for the same year was 20,440 and the passengers carried numbered 17,124.

Another railway in Victoria not belonging to the State system is one of 3-ft. gauge and 12 miles in length between Yarra Junction and Powelltown. It was constructed principally for private use, but, in addition to serving its immediate purpose, it is engaged in the general business of transportation of passengers and goods. Up to 30th September, 1918, the cost of construction was £47,535, and for the year ended on the same date the receipts and working expenses were £5,976 and £3,786 respectively.

Freights on Victorian railways.

A statement of freights, operative on 1st July, 1919, in respect of commodities affecting rural producers, has been supplied by the General Passenger and Freight Agent of the Victorian Railways, and is appended hereto:—

VICTORIAN RAILWAY GOODS RATES.

Commodities.	50 mule		1(mil		15 mil		20 mil	00 es.	25 mil		30 mil	00 les.	35 mil	
	8.	d.	8.	d.	8.	d.	8.	d.	9.	d.	8.	d.	ε.	d.
	1]	Rate	e per	to	n.				•	
Agricultural Produce, in truck loads of 6 tons* Dairy Produce, consisting of Butter, Milk,	5	10	9	2	10	10	12	2	13	2	14	0	15	0
Cream, Cheese (boxed), Hams and Bacon (minimum, 1 ton) and Eggs† Fresh Fruit† Fresh Meat, in 5-ton lots: Fencing Wire, in lots of 10 tons and upwards; Woolracks and Cornsacks, in truck loads of	10 6	0 6	18 11	10 10	24 15	10 6	31 19	2	35 21	8 10	40 24	0 6	44 27	4 2
Poultry (living)† Wool (greasy)† Agricultural Machinery and Implements,	8 13 18	8 10 0	$\frac{15}{25}$	8 6 3	$\frac{20}{34}$ $\frac{45}{45}$	6 6 3	$\frac{25}{43}$	4 4 7	29 49 58	0 6 6	32 55 65	6 6 0	85 61 71	2 6 6
Fencing Wire, in truck loads of 6 tons Wire Netting, in truck loads of 6 tons Manures, in 6-ton lots	19 12 4 3	3 6 0	37 23 8 4	6 0 6	56 34 11 5	0 3 0 8	69 42 12 6	9 6 10 8	83 50 15 7	6 9 0 8	92 54 16 8	9 9 8 10	102 58 18 9	0 9 2 4
					F	late	per	tru	ck.					
Live Stock	42	6	82	0			126			6	187	6	218	6

^{*} Agricultural Produce includes Wheat, Oats, Barley, Maize, Beet, Onions, Hay, Straw, Chaff, compressed Fodder, Flour, Bran, Pollard, Peas, Potatoes, Sharps, Molasses and Treacle for cattle food (on declaration), Pigs' Food, unrefined Salt, and Malt, also Wine, Fruit, Jams, Jellies, Sauces, and Pickles if produced in the Commonwealth and consigned direct for export.

[†] These commodities are subject to the Tariff for "Smalls," and, when consigned in lots up to 3 cwt., the charges are slightly higher than pro rata of the tonnage rates.

Fares on Victorian railways. A summary of passenger fares, operative on 1st July, 1919, has also been obtained from the same source and is given below.

VICTORIAN RAILWAY PASSENGER FARES.

	Sin	gle.	Return.							
Distance.		1st Class.	2nd Class.	1st Class.	2nd Class.	1st Class Holiday Excursion.	2nd Class Holiday Excursion			
Miles. 50 100 150 200 250 350		s. d. 8 6 16 8 25 0 33 2 41 6 49 4 56 10	s. d. 5 8 11 2 16 8 22 2 27 8 32 10 37 10	s. d. 13 10 27 8 41 6 55 2 69 0 81 10 94 4	s. d. 9 4 18 6 27 6 36 10 46 2 54 8 63 0	s. d. 11 4 22 6 33 8 44 6 55 10 67 0 78 0	s. d. 7 6 15 4 22 6 29 10 37 2 44 6 52 2			

Cheap excursion tickets, at the rate of 2d. per mile for first class return and 1½d. per mile for second class return, are issued to and from Melbourne and the various country stations as may be advertised from time to time.

From the 1st November to the 30th April each year return tickets are issued to the various seaside and mountainous district resorts from all stations throughout Victoria at holiday excursion fares, and are available for two months from date of issue.

TRAMWAYS.

The various tramway systems in the State comprise 45 927 miles of cable lines, double track; 87 337 miles of electric lines, of which 51 007 miles are double, and 36 33 miles single track; 625 of a mile of horse-line, double track; and a steam tramway of 1 mile, double track.

The towns other than the metropolis having tramway systems which are represented in these figures are:—Ballarat, with 13.85 miles of electric lines; Bendigo, with 8.113 miles of electric lines; Geelong, with 4.9 miles of electric lines; and Sorrento, with 1 mile of steam tramway.

The electric street railways, St. Kilda to Brighton and Sandringham to Black Rock, under the management of the Victorian Railways Commissioners, are not referred to in this connexion, being included under the heading "Railways."

The subjoined table contains a summary of particulars relating to all tramways in Victoria:—

VICTORIAN TRAMWAYS, 1914-15 TO 1918-19.

Financial	Tram	Passengers	Traffic	Working	Rolling	Persons
Year.	Mileage.	Carried.	Receipts.	Expenses.	Stock.	Employed.
1914–15 1915–16 1916–17 1917–18 1918–19	15,852,348 16,188,674 17,900,697 19,057,702 19,726,450	116,118,517 127,550,994 148,484,311 167,462,689 177,417,313	£ 948.543 1,037,681 1,154,998 1,272,511 1,367,995	£ 607,761 626,306 689,888 780,461 895,742	1,217 1,247 1,267 1,320 1,354	2,709 2,958 3,157 3,367 3,557

On 7th January, 1919, the Royal Assent was given Metropolitan to the Melbourne and Metropolitan Tramways Act, which Tramways Act is administered by a Board consisting of seven members appointed by the Governor-in-Council. The Chairman holds office for a period of five years and the remaining members for a period of three years. The new Board, on 1st November, 1919, assumed control of the Melbourne Cable Tramways and Royal Park Horse Tramway.

On 2nd February, 1920, the following Tramway systems will also be vested in the Board:—

Prahran and Malvern Tramways Trust, Electric Tramways.

Hawthorn Tramways Trust, Electric Tramways.

Melbourne Brunswick and Coburg Tramways Trust, Electric Tramways.

Fitzroy Northcote and Preston Tramways Trust, Electric Tramways.

Footscray Tramways Trust, Electric Tramways.

Northcote Council, Cable Tramway.

Authority is also given to acquire the Electric Tramways of the North Melbourne Electric Tramway and Lighting Company Limited (Essendon), by agreement or by compulsory acquisition.

The whole of the officers and servants exclusively employed by the various undertakings and the liabilities and assets will be taken over by the new Board at the date the respective tramways are vested in the Board.

The Board is empowered to borrow up to £750,000 by the issue of stock or debentures secured upon the revenues and undertakings of the Board, this being in addition to the transferred liabilities attaching to the tramways vested in it. Power is given to incur an overdraft not exceeding £100,000.

As soon as practicable the Board will prepare a general scheme for the future development of tramways in the metropolis. This scheme is to be reported upon by the Railways Standing Committee, and subsequently submitted to Parliament. Should it be approved by Parliament, the Board may construct any portion of the tramways included in the general scheme upon obtaining an Order-in-Council relating thereto. Authority is given the Board to construct certain tramways already approved by the Governor-in-Council or Parliament without further formalities.

The Act permits the Board, subject to certain procedure, to generate electricity for use on its tramways, and to provide public parks and places of recreation.

The Act provides that the Board shall pay to the Consolidated Revenue each year an amount equivalent to the Government's contributions to the Queen's Memorial Infectious Diseases Hospital, the Metropolitan Fire Brigades Board and the Municipal Licences Equivalent, which for the year 1918 amounted to about £70,000. The surplus on the operations of any year, after transferring not less than 4 per cent. nor more than 6 per cent. upon the capital cost of the undertaking to Reserve Funds and carrying to the credit of the succeeding year such sum, not exceeding £10,000, as the Board thinks fit, shall be distributed amongst 28 constituent Metropolitan Councils in accordance with a scheme of distribution to be adopted by the Board, but any sum received by a municipality in pursuance of this arrangement shall be applied only to such purposes as the Governor-in-Council shall approve.

In the event of there being a deficit arising from the operation of the tramways, the Board may meet same from Reserve Funds or levy a rate upon the rateable property of the metropolis.

Employees have the right of appeal against fines, dismissals, &c., to an Appeal Board, consisting of three members, one representative each nominated by the Board and by the employees, and a Chairman appointed by the Governor-in-Council, whose decision shall be final.

It was estimated that, when the Tramway Board formed under the Tramway Board Act 1915 ceased to exist on 31st October, 1919, the

available accumulated funds lodged at the State Savings Bank would amount to about £827,000, which was to be transferred to the Consolidated Revenue to the credit of "The Melbourne and Metropolitan Municipal Loans Redemption Fund" and applied by the State Treasurer in reduction of the indebtedness of the various metropolitan municipalities to the Government under the Municipal Loans Extension Acts. The actual amount of the Fund did not, however, reach the sum estimated, which necessitated further legislation to make up the shortage of £62,000.

The sub-surface cable tramways were held by the Melbourne Cable and Melbourne Tramway and Omnibus Company under lease. which expired on 1st July, 1916, and were constructed by the Melbourne Tramways Trust under authority of Parliament. Act No. 47 Vict. No. 765. The Trust was composed of representatives of all the municipalities in the streets of which tramways were authorized to be constructed under the Act referred to. On the security of the municipal properties and revenues and of the tramways the Trust issued debentures, at 4\(\frac{1}{2}\) per cent., for £1.650.000, for which it received £1,705,794 in cash. The obligations of the company which leased the tramways were to provide its own rolling-stock, keep the tramways in repair and hand the same over to the Trust at the expiration of the lease, pay the interest on the money borrowed by the Trust, and contribute to a sinking fund for the extinction of the Trust's loan. On 1st July, 1914, £1,200,000 of the Trust's debentures fell due and were redeemed, leaving a balance of £450,000, which matured and was paid off on 1st July, 1916.

Under authority of the Tramway Board Acts, the Melbourne Tramways Trust was dissolved on 1st March, 1916, and a Board created, consisting of five members nominated by the Government, to take over and operate the undertaking from 1st July, 1916, to 31st October, 1919, or such earlier date as might be proclaimed by the Governor-in-Council. This Board was, on 1st November, 1919, superseded by the present Board appointed under authority of the Melbourne and Metropolitan Tramways Act 1918. The Tramway Board was authorized to borrow up to £500,000 for the purposes of the Act, and to pay for the property, car houses, cars, &c., of the Melbourne Tramway and Omnibus Company Limited which are used in the undertaking. The amount of the compensation to be given for the assets acquired by the Board was fixed at £335,000 by His Honor Mr. Justice Cussen, who had been appointed arbitrator by the Governorin-Council. Surplus profits, which were paid to the State Savings Bank, have been used to meet the aforementioned compensation, and the balance (with the exception of £100,000 retained by the Board as a Renewals Reserve Fund) was paid to the Melbourne and Metropolitan Municipal Loans Redemption Fund.

The following table has been compiled from information furnished by the secretary of the Melbourne and Metropolitan Tramways Board:—

MELBOURNE CABLE AND HORSE TRAMWAYS, 1909-10 TO 1918-19.

Year ended 30th June.				Tram Mileage.	Passengers Carried.	Traffic Receipts.	
			. [ŀ	£	
1910				10,010,975	68,695,853	581,390	
1911				10,636,440	76,295,825	644,187	
1912				11,313,212	84,926,712	715,524	
1913				11,839,473	89,359,248	751,092	
1914			1	12,056,510	91,438,777	766,426	
1915				11,887,462	87,707,934	734,177	
1916				11,977,916	96,290,131	807,356	
1917	.,		[12,423,929	103,118,377	841,784	
1918				12,833,029	113,034,157	901,474	
1919				13,149,637	118,302,781	944,269	

The length of lines open on 30th June, 1919, comprised 43 677 miles of double track cable tramway, and 625 of a mile of double track horse tramway. The cables are driven by steam power generated at eleven engine houses situated at various points upon the routes, and an average of about 5,000 horse-power is in daily use. The average speed of cars between termini, including stops, is 8 986 miles per hour and the average speed of the ropes is 11 78 miles per hour. The rolling-stock consists of 1,086 dummies and trailers, which are housed at fifteen car depôts. The traffic of 1918–19 eclipsed that of any former year and, compared with 1917–18, showed increases of 316,608 in tram mileage, 5,268,624 in number of passengers carried, and £42,795 in traffic receipts.

In addition to the lines at present controlled by the Melbourne and Metropolitan Tramways Board, there are within or on the fringe of the metropolitan area 60·474 miles of electric tramways (47·022 miles being double track and 13·452 miles single track), and $2\frac{1}{4}$ miles of cable tramways (double track). These tramways and their mileage are as follows:—The North Melbourne-Essendon electric lines, 7·117 miles; the Prahran and Malvern electric lines, 35·152 miles; the Hawthorn electric lines, 11·175 miles; the Brunswick and Coburg electric lines, 7·03 miles

and the Northcote Municipal cable line, 21 miles. Particulars of their traffic are given in the following statement:—

OTHER METROPOLITAN TRAM	MWAY	YS.
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Financial Year.			Miles of Track.	Tram Mileage.	Passengers Carried.	Traffic Receipts.
1914–15			40.9	2,644,574	21,841,246	£ 151,806
1915–16 1916–17	• •		51 · 358 58 · 693	2,993,379 4,280,404	25,222,802 39,296,747	172,399 253,907
1910–17 1917–18	• •		59 • 629	5,068,363	48,262,747	311,353
1918–19			$62 \cdot 724$	5,432,735	52,856,083	362,095

In 1919 there were in country towns 26 863 miles of electric tramways and 1 mile of steam tramway, the traffic particulars of which for the last five financial years are given below:—

TRAMWAYS IN COUNTRY TOWNS.

Financial Year.			Miles of Track.	Tram Mileage.	Passengers Carried.	Traffic Receipts.
1914–15	,		27 · 863	1,320,312	6,569,337	£ 62,560
1915–16	• • •		27.863	1,217,379	6,038,061	57,926
1916–17			27.863	1,196,364	6,069,187	59,307
1917–18			$27 \cdot 863$	1,156,310	6,165,785	59,684
191819		\	27 . 863	1,144,078	6,258,449	61,631

LICENSED VEHICLES.

Licensed vehicles in Melbourne. The licensing of vehicles plying, kept, or let out for hire within the city of Melbourne or for a distance of 8 miles beyond the city boundaries is controlled by the Melbourne City Council. The appended statement gives details of vehicles and drivers licensed annually during the last five years:—

LICENSED VEHICLES IN MELBOURNE, 1914 TO 1918.

		1914.	1915.	1916.	1917.	1918.
For Passenger 2	Traffic	-	-			
Cabs (4 wheel)		 537	577	527	515	458
,, (Hansoms)		 231	211	178	173	149
Omnibuses		 18	6	9		
Tram Cars		 432	432	407	434	443
" Dummies		 389	389	414	441	442
Motor Cars		 57	212	232	182	173
" Omnibuses		 63	69	33	19	
,, Chars-a-banes		 				25
Total		 1,727	1,896	1,800	1,764	1,690
For Conveyance of	of Goods.					
Drivers licensed	•••	 2,522	2,199	2,373 .	2,755	2,719

The use of motor cars and motor cycles in Victoria is Motor cars, regulated by Act No. 2702, under the provisions of which every motor car and motor cycle must be registered with the Chief Commissioner of Police, and the registration renewed annually. On 31st December, 1918, the number of motor cars registered was 15,158, on which fees were fixed at the following annual rates:-134 at six guineas each, 862 at five guineas each, 9,627 at four guineas each, 3,183 at three guineas each, 1,157 at two guineas each, and 195 at one guinea each. On the same date, 9,928 motor cycles, which are subject to an annual fee of 5s. each, and 300 traction engines were registered. No person may drive a motor car or motor cycle upon any public highway without having been licensed for that purpose. December, 1918, the number of drivers of motor cars and motor cycles licensed by the Chief Commissioner was 27,423. There were also 54 dealers registered.